

**EXHIBIT E**

**Invoices**

Invoice No.: 4358704  
File No.: 168564.010100  
Bill Date: December 2, 2016

CJ Holding Unsecured Creditors Committee

**INVOICE**

Re: In re CJ Holding Co., et al

Legal Services through November 30, 2016:

Total Fees: \$ 661,707.00

Expenses:

Business Meals	798.75
Business Overtime Meals	16.91
Conference Calls	69.90
Local Travel	156.23
Messenger/Courier Services	12.95
Off-site Printing and Copying Charges	2,301.20
Other Charges	310.58
Parking Charges	348.00
Photocopy Charges	230.85
Postage	213.90
Service Company Charges	23,315.40
Travel and Lodging Out of Town	5,007.72
Information and Research	576.64

Total Expenses: \$ 33,359.03

**Current Invoice: \$ 695,066.03**

SLH:AR

Tax ID: 13-3613083

Invoice No.: 4358704  
File No.: 168564.010100

***FOR YOUR CONVENIENCE,  
PAYMENT INSTRUCTIONS FOR GT FIRM ACCOUNT  
FOR FEES & COSTS ARE AS FOLLOWS:***

**For Wire Instructions:**

Bank: WELLS FARGO BANK  
ABA #: 121000248

**For ACH Instructions:**

Bank: WELLS FARGO BANK  
ABA#: 063107513

CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT  
ACCOUNT #: 2000014648663

**PLEASE**

**REFERENCE:**      **CLIENT NAME:**      **CJ HOLDING UNSECURED CREDITORS  
COMMITTEE**  
**FILE NUMBER:**      **168564.010100**  
**INVOICE NUMBER:**      **4358704\***  
**BILLING**  
**PROFESSIONAL:**      **Shari L. Heyen**

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**"When you provide a check as payment, you authorize us to either use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction."**

Wire fees may be assessed by your bank.

**\* If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

SLH:AR  
Tax ID: 13-3613083

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Description of Professional Services Rendered:

TASK CODE: B110 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/16	Gail L. Jamrok	Review recent pleadings related to status of plan negotiations (.7); update calendar entries with same (.5).	1.20	384.00
11/01/16	Benjamin R. Keck	Review and analyze recently filed pleadings and orders.	0.20	75.00
11/01/16	David B. Kurzweil	Preparation for and meeting with Debtor, Creditors' Committee and Lenders.	6.50	5,687.50
11/02/16	Gail L. Jamrok	Download, review and distribute witness and exhibit lists filed in connection with matters being heard on 11/4/16 (.8); correspond with Debtors' counsel regarding fileshare links to obtain copies of exhibits (.7); assist with reproduction of same for use at upcoming hearing (1.2).	2.70	864.00
11/02/16	David B. Kurzweil	Conference with Conway McKenzie regarding status and issues for further handling.	0.50	437.50
11/03/16	Michael A. Dyckman	Pull cases for attorneys.	0.20	37.00
11/03/16	Gail L. Jamrok	Download and organize updated exhibits and prepare for hearings on 11/4/16.	3.60	1,152.00
11/04/16	Gail L. Jamrok	Review Debtors' filings in preparation for hearing (.8); download and organize Debtors' amended exhibits (1.2); preparation for attorney attendance at hearing on approval of adequacy of Second Amended Disclosure Statement and other matters (1.3); correspond with court reporter service to request copy of transcript of 11/04/16 hearing (.2).	3.50	1,120.00
11/06/16	David B. Kurzweil	Review of emails and case status.	0.30	262.50
11/07/16	David Eastlake	Status call with GT, Kirkland and Davis Polk teams.	0.50	250.00
11/07/16	David Eastlake	Review docket and recent filings.	0.60	300.00
11/07/16	Shari L. Heyen	Telephone conference with Davis Polk team regarding next steps.	0.50	445.00
11/07/16	Benjamin R. Keck	Review and analyze recently filed pleadings and orders.	0.10	37.50
11/07/16	David B. Kurzweil	Review of scheduling order and hearing status.	0.30	262.50
11/07/16	David B. Kurzweil	Preparation for and conference with lenders' counsel regarding open issues.	0.90	787.50
11/07/16	David B. Kurzweil	Review of pleadings.	0.40	350.00
11/08/16	David B. Kurzweil	Review of emails regarding status.	0.30	262.50
11/08/16	David B. Kurzweil	Review of pleadings.	0.30	262.50
11/09/16	David Eastlake	Review docket and recent filings.	0.40	200.00
11/10/16	David Eastlake	Review docket.	0.30	150.00

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Description of Professional Services Rendered

11/10/16	Gail L. Jamrok	Receive, process and distribute transcript of 11/04/16 hearing (.3); discuss ongoing projects with S. Heyen (.3).	0.60	192.00
11/11/16	Shari L. Heyen	Review critical dates memorandum.	0.30	267.00
11/11/16	Shari L. Heyen	Review November 4 transcript.	0.50	445.00
11/11/16	Shari L. Heyen	Review daily docket.	0.10	89.00
11/14/16	David Eastlake	Review docket.	0.40	200.00
11/14/16	Gail L. Jamrok	Download and review recently filed pleadings (.8); create summary of same and distribute to team members (1.2); review Judge Jones' calendar for upcoming hearing dates (.4); review and calendar upcoming deadlines (.8).	3.20	1,024.00
11/15/16	Shari L. Heyen	Telephone conference with J. Huddleston regarding case administration.	0.20	178.00
11/15/16	Shari L. Heyen	Review docket.	0.20	178.00
11/15/16	Gail L. Jamrok	Review docket and prepare summary update of pleadings filed.	0.40	128.00
11/16/16	Gail L. Jamrok	Review and download recent pleadings (.4); distribute updates regarding same to team (.3).	0.70	224.00
11/17/16	David B. Kurzweil	Review of issues and status of deposition for continuation.	0.40	350.00
11/17/16	David B. Kurzweil	Review of discovery requests.	0.30	262.50
11/18/16	David B. Kurzweil	Review of pleadings.	0.30	262.50
11/21/16	David Eastlake	Review docket.	0.30	150.00
11/21/16	Shari L. Heyen	Review docket updates.	0.40	356.00
11/21/16	David B. Kurzweil	Conference with Conway regarding open items.	0.40	350.00
11/21/16	David B. Kurzweil	Review of pleadings.	0.60	525.00
11/23/16	Gail L. Jamrok	Review recent docket entries and download pleadings (1.0); review and update critical dates memo with new deadlines (1.2); calendar and distribute new deadlines related to confirmation matters (.9).	3.10	992.00
11/28/16	David Eastlake	Review docket.	0.50	250.00
11/28/16	Shari L. Heyen	Review scheduling order deadlines for various case matters as posted on the main docket.	0.40	356.00
11/28/16	David B. Kurzweil	Review of pleadings.	0.30	262.50
11/29/16	Jonathan P. Strom	Calendar upcoming depositions (.2); draft chart showing upcoming depositions and topics involved (.3).	0.50	125.00
11/30/16	Shari L. Heyen	Review docket (.1); review notice by publication (.1).	0.20	178.00
11/30/16	Gail L. Jamrok	Review, download and process deposition transcripts of D. Andrews and D. Mack (.9); review recently filed pleadings (.2); correspond with e-discovery vendor regarding user charges (.3); review list of same and deactivate non-core users (.5)	1.90	608.00

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Total Hours: 39.50

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Description of Professional Services Rendered

Total Amount: \$ 21,279.50

TIMEKEEPER SUMMARY FOR TASK CODE B110,

## CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	2.80	890.00	2,492.00
David B. Kurzweil	11.80	875.00	10,325.00
David Eastlake	3.00	500.00	1,500.00
Benjamin R. Keck	0.30	375.00	112.50
Jonathan P. Strom	0.50	250.00	125.00
Gail L. Jamrok	20.90	320.00	6,688.00
Michael A. Dyckman	0.20	185.00	37.00
Totals:	39.50	538.72	\$ 21,279.50

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Description of Professional Services Rendered

TASK CODE: B120 ASSET ANALYSIS AND RECOVERY

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/16	Frank Bradley	Addressed collateral lien questions regarding deposit accounts from Audrey Chang.	0.40	350.00
11/01/16	Audrey Chang	Revise applicable law summary chart and transmit to Sean Gordon (.6); prepare and update all exhibits for unencumbered assets (2.8); communications with S. Gordon regarding categories of assets (.2); attention to deposit account UCC statute and automatic perfection questions-review applicable provisions of Security Agreement, Success Agent Agreement, and UCC and confer with F. Bradley (.6).	4.20	2,142.00
11/01/16	Sean Gordon	Continued consideration of unencumbered assets and preparation of memorandum regarding same.	5.20	2,470.00
11/01/16	Annapoorni R. Sankaran	Attend to eDiscovery matters (.5); continue QC document review (8.0).	8.50	5,737.50
11/01/16	Nicholas Sarokhanian	Review documents produced by Nabors regarding merger.	2.00	860.00
11/01/16	Jonathan P. Strom	Email correspondence with L. Parkins regarding deposition documents.	0.10	25.00
11/01/16	Jonathan P. Strom	Review documents produced by the lenders.	3.10	775.00
11/01/16	Nikki C. Wise	Review documents provided by the lender.	6.50	3,087.50
11/02/16	Armando Gonzalez	Review documents produced to Committee by Citibank.	3.40	1,479.00
11/02/16	Sean Gordon	Continued consideration of secured lender perfection and lien matters and preparation of memorandum regarding same.	3.80	1,805.00
11/02/16	Gail L. Jamrok	Review progress on document review and assign new batches as needed (.8); correspond with e-discovery vendor regarding new productions and batches (.4).	1.20	384.00
11/02/16	Annapoorni R. Sankaran	Attend to eDiscovery matters (.5); continue QC document review (9.0).	9.50	6,412.50
11/02/16	Nicholas Sarokhanian	Review documents produced by Nabors regarding merger.	2.50	1,075.00
11/02/16	Jonathan P. Strom	Review documents produced by lenders.	1.20	300.00
11/02/16	Nikki C. Wise	Review documents provided by the lender.	6.20	2,945.00
11/03/16	Audrey Chang	Review Nabors Litigation document for shareholder litigation and issue tag.	3.10	1,581.00
11/03/16	Annapoorni R. Sankaran	Attend to eDiscovery matters (.5); continue QC document review (7.5).	8.00	5,400.00
11/03/16	Nicholas Sarokhanian	Review documents produced by Nabors regarding merger.	2.00	860.00

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11/03/16	Jonathan P. Strom	Review documents produced by Nabors.	2.30	575.00
11/03/16	Nikki C. Wise	Review documents provided by the lender.	7.40	3,515.00
11/04/16	Audrey Chang	Review Nabors Litigation document for shareholder litigation and issue tag.	2.10	1,071.00
11/04/16	Shari L. Heyen	Emails to/from Davis Polk and to Kirkland regarding discovery abatement.	0.40	356.00
11/04/16	Gail L. Jamrok	Review progress of document review and outstanding batches to review (.4); draft summary email of same (.3).	0.70	224.00
11/04/16	Annapoorni R. Sankaran	Attend to eDiscovery matters (.5); continue QC document review (9.0).	9.50	6,412.50
11/07/16	Sam G. Davison	Review documents received from Citi.	0.70	227.50
11/07/16	Sean Gordon	Continued work Nabors claim assessment, and pleadings and document review in furtherance of same (4.5); various correspondence with Fronteo regarding document production reporting and statistics (.5).	5.00	2,375.00
11/07/16	Shari L. Heyen	Emails to Haynes & Boone regarding no further extensions.	0.20	178.00
11/07/16	Shari L. Heyen	Follow up with team regarding Nabors' discovery.	0.50	445.00
11/07/16	David B. Kurzweil	Review of issues and coordinate document review for Nabors' issues.	1.30	1,137.50
11/07/16	Nicholas Sarokhanian	Review of documents produced by Debtors.	1.80	774.00
11/08/16	Audrey Chang	Review Nabors' litigation document for shareholder litigation and issue tag.	1.50	765.00
11/08/16	Sam G. Davison	Review documents received from Citi.	0.70	227.50
11/08/16	David B. Kurzweil	Review of Nabors' responses to discovery and issues for further handling.	0.60	525.00
11/08/16	David B. Kurzweil	Coordinate Nabors document review and issues.	0.80	700.00
11/09/16	Sam G. Davison	Review materials in preparation for strategy meeting regarding expedited document review.	1.50	487.50
11/09/16	Armando Gonzalez	Review documents produced and posted to data room.	6.80	2,958.00
11/09/16	Shari L. Heyen	Analysis of claims and causes of action against Nabors.	2.30	2,047.00
11/09/16	David B. Kurzweil	Review of financial information.	0.40	350.00
11/09/16	Nicholas Sarokhanian	Review debtors documents produced.	2.30	989.00
11/10/16	Sam G. Davison	Review documents received from Citi.	3.10	1,007.50
11/10/16	Jessica D. Floyd	Teleconference regarding document review strategy.	0.70	206.50
11/10/16	Shari L. Heyen	Work with review team regarding claims against Nabors.	2.80	2,492.00
11/10/16	Shari L. Heyen	Review selected documents produced by Nabors.	3.20	2,848.00
11/10/16	Hiba Kazim	Review documents for responsiveness to creditor committee's issues.	0.20	78.00
11/10/16	Kristhy Peguero	Review documents from Nabors' production.	5.80	3,480.00



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11/10/16	Nicholas Sarokhanian	Review documents produced by Nabors regarding merger.	2.50	1,075.00
11/10/16	Jonathan P. Strom	Conference call with S. Gordon and GT review team regarding Nabors document review.	0.50	125.00
11/10/16	Jonathan P. Strom	Review documents produced by Nabors and Debtors.	6.00	1,500.00
11/10/16	Nikki C. Wise	Review Nabors' documents (5.3); attend conference call regarding same (.5); review background materials (1.0).	6.80	3,230.00
11/11/16	Sam G. Davison	Review documents received from Citi.	2.50	812.50
11/11/16	David Eastlake	Review documents produced by Nabors.	0.70	350.00
11/11/16	Jessica D. Floyd	Analyzed documents produced in discovery.	0.90	265.50
11/11/16	Shari L. Heyen	Review Nabors hot documents.	2.60	2,314.00
11/11/16	Gail L. Jamrok	Correspond with e-discovery vendor regarding additional analytics and cost of same (.4); several telephone conferences with S. Gordon regarding document review for Nabors related issues (.6); correspond with review team regarding same (.8); monitor progress of review and assign batches as needed (1.8).	3.60	1,152.00
11/11/16	Nicholas Sarokhanian	Review documents produced by Nabors regarding merger.	3.40	1,462.00
11/11/16	Nikki C. Wise	Review Nabors' litigation documents.	7.50	3,562.50
11/14/16	Jessica D. Floyd	Analyze documents produced in discovery.	4.60	1,357.00
11/14/16	Gail L. Jamrok	Review and monitor progress of document review related to Nabors' claims (1.5); correspond with reviewers and assign batches as needed (.8); draft summary of documents reviewed and remaining to be reviewed (.8); telephone conference with S. Gordon regarding same (.4); run searches and assist with first export of tagged documents requested by S. Gordon (1.6).	5.10	1,632.00
11/14/16	Hiba Kazim	Review documents for responsiveness.	1.60	624.00
11/14/16	Jonathan P. Strom	Review documents produced by Nabors and Debtors.	5.70	1,425.00
11/14/16	Nikki C. Wise	Review Nabors litigation documents.	6.60	3,135.00
11/15/16	Shari L. Heyen	Review of selected Nabors documents.	2.80	2,492.00
11/15/16	Gail L. Jamrok	Monitor progress of document review (1.1); correspond with reviewers and assign new batches to review as needed (.4).	1.50	480.00
11/15/16	Jonathan P. Strom	Review documents produced by Nabors and Debtors.	8.10	2,025.00
11/15/16	Nikki C. Wise	Review Nabor litigation documents.	7.50	3,562.50
11/16/16	Gail L. Jamrok	Review and monitor progress of document review and assign new batches as needed.	1.50	480.00
11/16/16	Jonathan P. Strom	Review documents produced by Debtors.	1.20	300.00
11/17/16	Jonathan P. Strom	Review documents produced by Debtors.	2.10	525.00
11/17/16	Nikki C. Wise	Review Nabor litigation documents.	6.80	3,230.00

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11/22/16	David B. Kurzweil	Review of depositions on discovery matters.	0.40	350.00
11/23/16	Shari L. Heyen	Work with Nabors' counsel regarding deposition dates and production of documents.	0.60	534.00
11/23/16	David B. Kurzweil	Review and coordinate discovery issues.	0.40	350.00
11/28/16	Shari L. Heyen	Follow up with Haynes & Boone regarding privilege log.	0.20	178.00
11/28/16	Shari L. Heyen	Telephone conference with D. Schiff regarding Nabors litigation.	0.30	267.00
11/28/16	David B. Kurzweil	Review of issues and status for Nabors' agreements.	1.70	1,487.50
11/29/16	Shari L. Heyen	Review merger information.	1.20	1,068.00

Total Hours: 232.40

Total Amount: \$ 115,490.50

TIMEKEEPER SUMMARY FOR TASK CODE B120,

## ASSET ANALYSIS AND RECOVERY

Timekeeper Name	Hours Billed	Rate	Total \$ Amount
Frank Bradley	0.40	875.00	350.00
Shari L. Heyen	17.10	890.00	15,219.00
David B. Kurzweil	5.60	875.00	4,900.00
Annapoorni R. Sankaran	35.50	675.00	23,962.50
Audrey Chang	10.90	510.00	5,559.00
Sam G. Davison	8.50	325.00	2,762.50
David Eastlake	0.70	500.00	350.00
Armando Gonzalez	10.20	435.00	4,437.00
Hiba Kazim	1.80	390.00	702.00
Kristhy Peguero	5.80	600.00	3,480.00
Nicholas Sarokhanian	16.50	430.00	7,095.00
Jonathan P. Strom	30.30	250.00	7,575.00
Nikki C. Wise	55.30	475.00	26,267.50
Sean Gordon	14.00	475.00	6,650.00
Jessica D. Floyd	6.20	295.00	1,829.00
Gail L. Jamrok	13.60	320.00	4,352.00
Totals:	232.40	496.95	\$ 115,490.50

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Description of Professional Services Rendered

TASK CODE: B130 ASSET DISPOSITION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/08/16	Shari L. Heyen	Emails to/from B. Given regarding asset sales.	0.40	356.00
11/09/16	Shari L. Heyen	Review Gardner Denver sale documents received from B. Given.	1.50	1,335.00
11/28/16	David B. Kurzweil	Review of Gardner Denver transaction.	0.40	350.00
11/29/16	Shari L. Heyen	Analysis of Gardner Denver sale.	0.80	712.00
11/29/16	Shari L. Heyen	Emails to/from the Committee's advisors regarding Gardner Denver transaction.	0.70	623.00

Total Hours: 3.80

Total Amount: \$ 3,376.00

TIMEKEEPER SUMMARY FOR TASK CODE B130,

## ASSET DISPOSITION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	3.40	890.00	3,026.00
David B. Kurzweil	0.40	875.00	350.00
Totals:	3.80	888.42	\$ 3,376.00

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TASK CODE: B140 RELIEF FROM STAY/ADEQUATE PROTECTION  
 PROCEEDINGS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/02/16	Karl D. Burrer	Review Marchello motion for relief from stay (.2); conference with Debtors counsel on basis for opposition (.1).	0.30	195.00
11/09/16	Shari L. Heyen	Review motion to lift stay by personal injury creditors.	0.30	267.00
11/11/16	Shari L. Heyen	Review motion to lift stay filed by Visbal.	0.30	267.00
11/16/16	Shari L. Heyen	Emails to/from Mr. Burrer regarding motion to lift stay hearings.	0.50	445.00
11/18/16	Karl D. Burrer	Prepare for hearings on personal injury Lift Stay Motions.	0.80	520.00
11/21/16	Shari L. Heyen	Review motion to lift stay filed by personal injury creditors.	0.50	445.00
11/28/16	Jonathan P. Strom	Review schedule for December 5th hearing and provided S. Heyen with summary and analysis of motions to be heard (.5); email correspondence regarding same (.2)	0.70	175.00
11/29/16	Shari L. Heyen	Conference with J. Strom regarding MLS hearings set for December 1, 2016.	0.50	445.00
11/29/16	Shari L. Heyen	Follow up with Loeb regarding personal injury claims and motions to lift stay.	0.50	445.00
11/29/16	Jonathan P. Strom	Email correspondence with S. Heyen regarding automatic stay hearings scheduled for December 1 (.3); phone conversation with B. Givens of Loeb & Loeb regarding same (.1).	0.40	100.00
11/30/16	David Eastlake	Review docket (.3); prepare for tomorrow's hearing (.4).	0.70	350.00
11/30/16	Jonathan P. Strom	Email correspondence with D. Eastlake and S. Heyen regarding automatic stay hearings (.2); email correspondence with B. Given, Debtors' counsel regarding same (.1); review of automatic stays on docket (.4).	0.70	175.00
Total Hours:			6.20	
Total Amount:				\$ 3,829.00

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B140,

## RELIEF FROM STAY/ADEQUATE PROTECTION PROCEEDINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	1.10	650.00	715.00
Shari L. Heyen	2.60	890.00	2,314.00
David Eastlake	0.70	500.00	350.00
Jonathan P. Strom	1.80	250.00	450.00
Totals:	6.20	617.58	\$ 3,829.00

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Description of Professional Services Rendered

TASK CODE: B150 MEETINGS OF AND COMMUNICATIONS WITH CREDITORS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/16	Shari L. Heyen	Prepare for and attend Committee calls throughout the day regarding settlement.	2.30	2,047.00
11/01/16	David B. Kurzweil	Prepare for and participate in Creditors' Committee meeting.	1.80	1,575.00
11/02/16	Shari L. Heyen	Prepare for Committee call (1.0); telephone conference with Committee members regarding settlement (1.5); update call with Committee (.5).	3.00	2,670.00
11/02/16	David B. Kurzweil	Prepare for and participate in Creditors' Committee conference call.	1.00	875.00
11/08/16	David Eastlake	Draft correspondence to Committee regarding update.	0.50	250.00
11/08/16	Shari L. Heyen	Update to Committee.	0.60	534.00
11/11/16	Shari L. Heyen	Respond to questions from creditors regarding creditor representative selection.	0.30	267.00
11/15/16	Shari L. Heyen	Update to the committee regarding case status.	0.50	445.00
11/17/16	Shari L. Heyen	Answer questions from creditors regarding ballots.	0.40	356.00
11/22/16	Shari L. Heyen	Answer questions from creditors regarding confirmation hearing date and ballot due date.	0.60	534.00
11/22/16	Shari L. Heyen	Email agenda to Committee (.2); attend Committee call (.5).	0.70	623.00
11/22/16	Shari L. Heyen	Review financial report for Committee call.	0.30	267.00
11/22/16	Shari L. Heyen	Review case calendar in preparation for Committee call today.	0.40	356.00
11/22/16	David B. Kurzweil	Preparation for and participation in committee conference call.	0.70	612.50
11/22/16	Jonathan P. Strom	Conference call with the committee.	0.20	50.00
11/23/16	Shari L. Heyen	Respond to questions from creditors regarding confirmation hearing and potential recoveries.	0.80	712.00
11/28/16	Shari L. Heyen	Telephone conference with City Tow (creditor) regarding bar date.	0.20	178.00
11/28/16	Shari L. Heyen	Telephone conference with creditors regarding case status.	0.20	178.00
11/29/16	David Eastlake	Telephone conferences with multiple unsecured creditors regarding status and plan/confirmation.	0.80	400.00
11/30/16	David Eastlake	Telephone conferences with numerous unsecured creditors regarding status and plan process.	1.30	650.00

Total Hours: 16.60

Total Amount: \$ 13,579.50

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B150,

## MEETINGS OF AND COMMUNICATIONS WITH CREDITORS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	10.30	890.00	9,167.00
David B. Kurzweil	3.50	875.00	3,062.50
David Eastlake	2.60	500.00	1,300.00
Jonathan P. Strom	0.20	250.00	50.00
Totals:	16.60	818.04	\$ 13,579.50

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Description of Professional Services Rendered

TASK CODE: B160 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/08/16	David Eastlake	Begin reviewing and editing prebill.	2.30	1,150.00
11/08/16	Shari L. Heyen	Review prebill.	2.80	2,492.00
11/09/16	David Eastlake	Review Conway's third monthly fee request (1.3); correspondence with notice parties circulating same (.2); finish reviewing and editing October prebill (2.9).	4.40	2,200.00
11/11/16	David Eastlake	Finalize bill (.8); correspondence with notice parties regarding same (.3).	1.10	550.00
11/14/16	Shari L. Heyen	Revise fee application.	1.60	1,424.00
11/15/16	Gail L. Jamrok	Discuss timing of filing first interim fee application and available hearing dates for same.	0.20	64.00
11/18/16	Gail L. Jamrok	Begin to draft first interim fee application for Greenberg Traurig.	1.20	384.00
11/18/16	Jonathan P. Strom	Draft portions of GT's interim fee application.	1.10	275.00
11/21/16	Gail L. Jamrok	Review and revise first draft of first interim fee application and draft summary exhibits.	6.60	2,112.00
11/21/16	Jonathan P. Strom	Draft and revise the First Interim Fee Application.	3.70	925.00
11/22/16	David Eastlake	Revise GT's first interim fee application (2.6); finalize same, including cover sheet and exhibits thereto (1.7); internal office conferences with J. Strom and G. Jamrok regarding same (.7); correspondence with E. Geier regarding service of same (.1); review and revise proposed order for same (.3); review and revise notice of filing of fee application (.3).	5.70	2,850.00
11/22/16	Shari L. Heyen	Revise fee application.	1.50	1,335.00
11/22/16	Gail L. Jamrok	Review draft of fee application (1.1) draft various components of GT's first interim fee application, including several exhibits (4.7); discuss comments to same and filing of Conway MacKenzie's first interim fee application (.7).	6.50	2,080.00
11/22/16	Jonathan P. Strom	Work on First Interim Fee Application.	4.30	1,075.00
11/23/16	David Eastlake	Review and comment on Conway MacKenzie's first interim fee application, including exhibits and order.	1.30	650.00
11/23/16	Shari L. Heyen	Finalize GT fee application.	1.20	1,068.00
11/23/16	Shari L. Heyen	Review Conway fee application and provide comments.	1.60	1,424.00
11/23/16	Gail L. Jamrok	Finalize exhibits to GT first interim fee application (.8); review and revise exhibits to Conway MacKenzie first interim fee application (1.5); prepare GT and Conway	5.80	1,856.00



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		MacKenzie first interim fee applications for filing (1.2); file first fee interim fee applications electronically (.8); draft notices of filing first interim fee applications (.8); prepare same for filing and file notices electronically (.3); coordinate service to master service list (.4).		
11/23/16	Jonathan P. Strom	Email correspondence with S. Heyen, D. Eastlake, and G. Jamrok regarding GT's First Interim Fee Application.	0.40	100.00
			<hr/>	
			Total Hours:	53.30
			Total Amount:	\$ 24,014.00

TIMEKEEPER SUMMARY FOR TASK CODE B160.

## FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	8.70	890.00	7,743.00
David Eastlake	14.80	500.00	7,400.00
Jonathan P. Strom	9.50	250.00	2,375.00
Gail L. Jamrok	20.30	320.00	6,496.00
	<hr/>	<hr/>	<hr/>
Totals:	53.30	450.54	\$ 24,014.00

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TASK CODE: B170 FEE/EMPLOYMENT OBJECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/11/16	Shari L. Heyen	Review Diamond McCarthy invoice.	0.10	89.00
11/29/16	Shari L. Heyen	Review Fried Frank invoice.	0.20	178.00
11/30/16	Kristhy Peguero	Review Alix Partners Fee Statement.	0.50	300.00

Total Hours: 0.80

Total Amount: \$ 567.00

TIMEKEEPER SUMMARY FOR TASK CODE B170.

## FEE/EMPLOYMENT OBJECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	0.30	890.00	267.00
Kristhy Peguero	0.50	600.00	300.00
Totals:	0.80	708.75	\$ 567.00

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TASK CODE: B185 ASSUMPTION/REJECTION OF LEASES AND CONTRACTS.  
 ANALYSIS OF LEASES AND EXECUTORY C

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/03/16	Karl D. Burrer	Receive and review Order Extending deadline to Assume Executory Contracts.	0.10	65.00
11/09/16	Shari L. Heyen	Review motion to reject certain contracts.	0.50	445.00
11/28/16	Shari L. Heyen	Review motion to reject Nabors' contracts and analysis regarding same.	1.50	1,335.00
11/28/16	Kristhy Peguero	Review and analyze issues regarding rejection of Nabors contract.	2.50	1,500.00
11/29/16	Kristhy Peguero	Continue analyzing Nabors rejection damages issues (1.2); correspondence regarding analysis to S. Heyen regarding same (.3).	1.50	900.00
			<hr/>	
			Total Hours:	6.10
			Total Amount:	\$ 4,245.00

TIMEKEEPER SUMMARY FOR TASK CODE B185,

ASSUMPTION/REJECTION OF LEASES AND CONTRACTS. ANALYSIS OF LEASES AND  
 EXECUTORY C

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.10	650.00	65.00
Shari L. Heyen	2.00	890.00	1,780.00
Kristhy Peguero	4.00	600.00	2,400.00
Totals:	6.10	695.90	\$ 4,245.00

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TASK CODE: B190 OTHER CONTESTED MATTERS (EXCLUDING  
 ASSUMPTION/REJECTION MOTIONS)

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/16	Karl D. Burrer	Review cases cited by Movants in Equity Committee Motion (1.4); revise response on legal issues (2.6); review deposition transcripts from the Debtors outline evidentiary issues (2.1); receive and review Deposition Notices on Equity Committee Movants (.2); outline issues for examination (.4); conference with Mr. Parkins regarding evidentiary issues (.3); conference with Ms. Heyen regarding proposed resolution of the motion (.2).	7.20	4,680.00
11/01/16	Tony Guerino	Continue legal research regarding disclosure statement issues and fiduciary duties of officers and directors of Debtor (2.3); receive and analyze redline and current versions of pending term sheet and prepare outline based on updated status of settlement discussions (.7); prepare correspondence responding to M. Slade settlement correspondence (1.1); multiple conferences with S. Heyen and D. Kurzweil regarding same (.8); edit and revise correspondence to M. Slade (.3); receive and review correspondence regarding depositions of equity committee proponents (.2); receive and review multiple deposition notices and requests for production to equity committee proponents (.1); begin gathering relevant material for proposed depositions (1.0); receive and review correspondence from D. Eastlake regarding depositions of Nantahala Capital and D.E. Shaw (.3); multiple correspondence to/from S. Heyen regarding status update and potential edits to correspondence to M. Slade (.2); consider strategy related to potential litigation issues (.3); multiple correspondence to/from D. Eastlake concerning proposed edits to letter (.2); revise and finalize correspondence to M. Slade (.4).	7.90	5,925.00
11/01/16	Shari L. Heyen	Continued analysis regarding SEIP.	1.20	1,068.00
11/01/16	Shari L. Heyen	Calls to/from E. Ripley regarding ad hoc equity committee.	0.60	534.00
11/01/16	Shari L. Heyen	Analysis of equity committee's position.	2.20	1,958.00

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11/01/16	Gail L. Jamrok	Review draft objection to SEIP motion and discuss possible exhibits for upcoming hearing (.8); review procedures for filing exhibits under seal (.4); draft motion to seal certain exhibits (1.3); review and revise draft exhibit list (.7); correspond with S. Yoshor and other team members regarding status of filing objection and related documents (.7).	3.90	1,248.00
11/01/16	David B. Kurzweil	Review and comment on correspondence to Debtors' counsel regarding D&O matters.	0.40	350.00
11/01/16	Shira Yoshor	Worked on objection and reviewed potential proposals; correspondence regarding SEIP.	1.60	1,208.00
11/02/16	Karl D. Burren	Revise Response to Equity Committee Motion (1.2); review exhibits provided by movants draft hearing outline for Equity Committee Motion on the same (1.9); review unredacted steadfast motion and settlement (.3); review underlying district court litigation and outline litigation and settlement. (.4).	3.80	2,470.00
11/02/16	Tony Guerino	Prepare for depositions of corporate representatives of Nantahala Capital, D.E. Shaw, and equity committee proponent expert Martin Lewis.	6.00	4,500.00
11/02/16	Shari L. Heyen	Telephone conference with E. Ripley regarding equity's depositions set for November 3, 2016 in New York City (.3); telephone conference with E. Ripley regarding plan (.2); review emails regarding equity committee (.9).	1.40	1,246.00
11/02/16	Gail L. Jamrok	Correspond with S. Yoshor and Debtors' counsel regarding exhibits for hearing on SEIP motion.	0.40	128.00
11/02/16	David B. Kurzweil	Review and comment on issues for Equity Committee.	1.90	1,662.50
11/02/16	David B. Kurzweil	Conference with attorneys for ad hoc Equity Committee.	0.30	262.50
11/03/16	Karl D. Burren	Receive and review Debtors' reply on SEI motion.	0.30	195.00
11/03/16	Karl D. Burren	Receive and review Debtors' Objection to Equity Committee (.4); receive and review Lewis Expert Report (1.4); outline valuation questions for Equity Committee Hearing (.3); review deposition transcript of Daniel Mack (.4).	2.50	1,625.00
11/03/16	Tony Guerino	Attend deposition of Daniel Mack, corporate representative of Nantahala Capital (3.0); attend deposition of Jeffrey Krafchick, corporate representative of D.E. Shaw (2.5); post deposition conference	7.20	5,400.00

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		with counsel (.5); attend to obtaining expert report of Martin Lewis, expert retained on behalf of Nantahala and DE Shaw (.3); multiple correspondence to/from S. Heyen regarding deposition and related matters (.5).		
11/03/16	Shari L. Heyen	Attend by phone portions of multiple depositions (5.6); emails to/from Mr. Guerino regarding same (.5).	6.10	5,429.00
11/03/16	Shari L. Heyen	Analysis of equity committee's theories.	2.00	1,780.00
11/03/16	Shari L. Heyen	Emails to/from Ms. Yoshir regarding SEIP resolution.	0.50	445.00
11/03/16	David B. Kurzweil	Participate in depositions for appointment of Equity Committee.	2.60	2,275.00
11/03/16	Jonathan P. Strom	Attend deposition of Martin Lewis by telephone.	4.10	1,025.00
11/03/16	Shira Yoshor	Work on examinations for hearing in case the SIEP must be addressed at the hearing.	1.50	1,132.50
11/04/16	Karl D. Burrer	Receive and review Evercore Expert Valuation Report (.7); outline valuation issues questions (.3); attend Equity Committee Hearing telephonically (1.3).	2.30	1,495.00
11/04/16	Karl D. Burrer	Attend SEI hearing telephonically.	0.80	520.00
11/04/16	David Eastlake	Attend court hearing regarding disclosure statement, SEIP and Equity Committee motions (4.9); pre- and post-hearing conferences with counsel for other parties (.9); prepare for hearing (1.2).	7.00	3,500.00
11/04/16	Tony Guerino	Receive and review Debtor's deposition designations for J. Krafchick and D. Mack (.4); review depositions of J. Krafchick and D. Mack and consider additional potential designations (.7); receive and review D. Mack counter-designations and Debtor's counter-counter designations (.3); conference with team and prepare for hearing on motion for equity committee, and attend hearing (7.1).	8.50	6,375.00
11/04/16	Shari L. Heyen	Prepare for and attend hearing on motion to appoint equity committee and prepare opposition to appointment of equity committee.	4.70	4,183.00
11/04/16	Shari L. Heyen	Prepare for and attend SEIP hearing.	2.80	2,492.00
11/04/16	David B. Kurzweil	Review of pleadings and preparation for hearing on Senior Employee Incentive Plan, Disclosure Statement and Equity Committee.	1.50	1,312.50
11/04/16	Jonathan P. Strom	Attend hearing on Disclosure statement, appointment of equity committee and various other administrative matters regarding the case.	7.00	1,750.00
11/04/16	Shira Yoshor	Reviewed proposed order and correspondence regarding same.	0.20	151.00

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11/18/16	Karl D. Burrer	Prepare for hearings on 9019 Motion with Insurers.	0.90	585.00
11/21/16	Shari L. Heyen	Telephone conference with H. Flores regarding depositions set the week of November 29 and December 5, 2016.	0.30	267.00
11/27/16	David B. Kurzweil	Review of expert reports for deposition.	1.50	1,312.50
11/28/16	David B. Kurzweil	Review of documents in preparation for deposition.	1.50	1,312.50
11/30/16	Jonathan P. Strom	Email and phone conversations with K. Norfleet of Haynes & Boone regarding upcoming depositions.	0.20	50.00
11/30/16	Jonathan P. Strom	Email correspondence with S. Heyen regarding upcoming depositions (.2); updated deposition schedule (.2)	0.40	100.00

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Total Hours: 105.20

Total Amount: \$ 71,952.00

TIMEKEEPER SUMMARY FOR TASK CODE B190.

## OTHER CONTESTED MATTERS (EXCLUDING ASSUMPTION/REJECTION MOTIONS)

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	17.80	650.00	11,570.00
Tony Guerino	29.60	750.00	22,200.00
Shari L. Heyen	21.80	890.00	19,402.00
David B. Kurzweil	9.70	875.00	8,487.50
Shira Yoshor	3.30	755.00	2,491.50
David Eastlake	7.00	500.00	3,500.00
Jonathan P. Strom	11.70	250.00	2,925.00
Gail L. Jamrok	4.30	320.00	1,376.00
Totals:	105.20	683.95	\$ 71,952.00

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TASK CODE: B195 NON-WORKING TRAVEL (BILLED AT 1/2 RATE)

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/16	David B. Kurzweil	Travel to Houston for meeting with Debtors and Lenders.	4.30	3,762.50
11/02/16	Tony Guerino	Travel to NYC for depositions related to motion to form equity committee.	7.50	2,812.50
11/03/16	Tony Guerino	Travel to Newark airport following depositions (1.6); rescheduled flight and flight delays (4.7); return travel to Houston (5.3)	11.60	4,350.00
11/04/16	David B. Kurzweil	Travel from Houston hearings.	4.00	3,500.00
11/28/16	David B. Kurzweil	Travel to Houston for deposition.	4.00	3,500.00
11/30/16	David B. Kurzweil	Travel to Atlanta.	4.00	3,500.00

Total Hours: 35.40

Total Amount: \$ 21,425.00

TIMEKEEPER SUMMARY FOR TASK CODE B195.

NON-WORKING TRAVEL (BILLED AT 1/2 RATE)

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Tony Guerino	19.10	375.00	7,162.50
David B. Kurzweil	16.30	875.00	14,262.50
Totals:	35.40	605.23	\$ 21,425.00



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TASK CODE: B210 BUSINESS OPERATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/15/16	Shari L. Heyen	Emails to debtors' counsel regarding operations.	0.20	178.00
11/22/16	Shari L. Heyen	Telephone conference with J. Knight regarding operations.	0.20	178.00
11/23/16	Shari L. Heyen	Review cash reporting sheet.	0.20	178.00
Total Hours:			0.60	
Total Amount:				\$ 534.00

TIMEKEEPER SUMMARY FOR TASK CODE B210,

## BUSINESS OPERATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	0.60	890.00	534.00
Totals:	0.60	890.00	\$ 534.00

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TASK CODE: B220 EMPLOYEE BENEFITS/PENSIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/16	David B. Kurzweil	Review and comment on issues regarding Senior Employee Incentive Plan.	0.80	700.00
			<hr/>	
			Total Hours:	0.80
			Total Amount:	\$ 700.00

TIMEKEEPER SUMMARY FOR TASK CODE B220,

## EMPLOYEE BENEFITS/PENSIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.80	875.00	700.00
Totals:	0.80	875.00	\$ 700.00

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TASK CODE: B230 FINANCING/CASH COLLECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/02/16	Shari L. Heyen	Emails to/from Mr. Schaible to confirm extension of challenge period.	0.30	267.00
11/28/16	Audrey Chang	Attention to PNC engagement letter for exit financing.	0.30	153.00
11/28/16	Shari L. Heyen	Review motion for ABL financing and analysis of same.	1.30	1,157.00
11/29/16	Shari L. Heyen	Follow up regarding exit financing terms.	0.40	356.00
Total Hours:			2.30	
Total Amount:				\$ 1,933.00

TIMEKEEPER SUMMARY FOR TASK CODE B230,

## FINANCING/CASH COLLECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	2.00	890.00	1,780.00
Audrey Chang	0.30	510.00	153.00
Totals:	2.30	840.43	\$ 1,933.00

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TASK CODE: B240 TAX ISSUES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/29/16	Kenneth N. Zuckerbrot	Phone call Houston Bankruptcy lawyers (.3); research tax regulations (.7); phone call Shari Heyen regarding creditor rep agreement (.2).	1.20	1,380.00
			<hr/>	
			Total Hours:	1.20
			Total Amount:	\$ 1,380.00

TIMEKEEPER SUMMARY FOR TASK CODE B240.

TAX ISSUES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Kenneth N. Zuckerbrot	1.20	1,150.00	1,380.00
Totals:	1.20	1,150.00	\$ 1,380.00

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TASK CODE: B310 CLAIMS ADMINISTRATION AND OBJECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/02/16	David B. Kurzweil	Review of issues and research for claims objection.	1.70	1,487.50
11/03/16	Gail L. Jamrok	Review certain claims information.	0.50	160.00
11/03/16	David B. Kurzweil	Review of documents relating to claims objections.	1.80	1,575.00
11/04/16	Karl D. Burrer	Receive and review 3001(e) Claims Transfer Notices. (.4); review case law regarding subordination of claims arising in connection with equity acquisition (1.1).	1.50	975.00
11/04/16	Gail L. Jamrok	Review and organize export of Nabors agreements.	0.80	256.00
11/06/16	David B. Kurzweil	Review of documents regarding Nabors' claim.	1.90	1,662.50
11/07/16	Shari L. Heyen	Review analysis regarding Nabors' claims.	2.60	2,314.00
11/07/16	Gail L. Jamrok	Review, download and organize Nabors agreements (.8); forward information related to document review to S. Heyen (.6).	1.40	448.00
11/08/16	Sean Gordon	Continued work Nabors claim assessment, and pleadings and document review in furtherance of same.	5.50	2,612.50
11/08/16	Shari L. Heyen	Telephone conferences with various creditors regarding bar date.	1.90	1,691.00
11/08/16	Shari L. Heyen	Analysis of Nabors claims.	4.20	3,738.00
11/08/16	Shari L. Heyen	Review various filed proofs of claim.	2.50	2,225.00
11/09/16	Audrey Chang	Confer with J. Strom and S. Gordon regarding additional Nabors document review and proof of claim questions.	1.00	510.00
11/09/16	Sean Gordon	Continued preparation and consideration of documents in support of Nabors claim objection (3.0); various correspondence with Fronteo vendor regarding organization and statistics for document review project (.5).	3.50	1,662.50
11/09/16	David B. Kurzweil	Review of documents relating to Nabors claim and objection.	2.30	2,012.50
11/09/16	David B. Kurzweil	Review of issues and status regarding objection to Nabors' claims.	0.70	612.50
11/09/16	Jonathan P. Strom	Review documents produced by Nabors.	2.40	600.00
11/09/16	Jonathan P. Strom	Conference call with S. Gordon and A. Chang regarding Nabors claim.	0.60	150.00
11/10/16	Audrey Chang	Conference call with S. Gordon and doc review team regarding claims (.4); review Nabors litigation and Debtor document production for proof of claim issues (5.3).	5.70	2,907.00
11/10/16	Sean Gordon	Continued preparation and consideration of documents regarding Nabors' claim and	3.70	1,757.50

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		management of document review team (3.3); various correspondence with Fronteo vendor regarding analytics on data set (.4).		
11/10/16	Shari L. Heyen	Review multiple claims filed by 11-8-2016.	0.80	712.00
11/10/16	Jeffrey M. Lippa	Begin review of documents regarding Nabors' claim.	1.40	651.00
11/10/16	Ari Newman	Document review and analysis in connection with Nabors claim.	2.60	1,235.00
11/11/16	Audrey Chang	Review Nabors litigation and Debtor document production for proof of claim issues and setoff rights.	7.50	3,825.00
11/11/16	Sean Gordon	Continued preparation and consideration of documents in support of Nabors claim objection, and management of document review team	3.80	1,805.00
11/11/16	Shari L. Heyen	Review correspondence from Mr. Given regarding Blue Ribbon claim.	0.30	267.00
11/11/16	Shari L. Heyen	Review of claims docket.	0.40	356.00
11/11/16	David B. Kurzweil	Review of documents and issues for objection to Nabors' claim.	3.10	2,712.50
11/11/16	Ari Newman	Document review and analysis in connection with Nabors' claim.	5.20	2,470.00
11/11/16	Kristhy Peguero	Review documents from Nabors' production in connection with Nabors' claim	4.00	2,400.00
11/11/16	Jonathan P. Strom	Review documents produced by Nabors and Debtors regarding Nabors' claim.	5.80	1,450.00
11/12/16	Hiba Kazim	Review documents for responsiveness to creditor committee's concerns regarding Nabors' claim.	1.10	429.00
11/13/16	Audrey Chang	Review Nabors litigation and Debtor document production for proof of claim issues.	5.00	2,550.00
11/13/16	Sam G. Davison	Review and analyze client documents regarding Nabors' proof of claim.	2.30	747.50
11/13/16	Jeffrey M. Lippa	Continue review of documents for Nabors' proof of claim.	0.50	232.50
11/13/16	Ari Newman	Document review and analysis in connection with Nabors' claim.	3.10	1,472.50
11/13/16	Jonathan P. Strom	Review documents produced by Nabors and Debtors.	4.60	1,150.00
11/14/16	Audrey Chang	Review Debtors document production for proof of claim issues.	3.30	1,683.00
11/14/16	Sam G. Davison	Review and analyze client documents regarding Nabors' proof of claim.	3.30	1,072.50
11/14/16	Sean Gordon	Continued review and consideration of documents regarding Nabors' claim including board minutes and SEC filings, and continued management of document review team.	7.50	3,562.50
11/14/16	Shari L. Heyen	Continued review and analysis regarding Nabors' claims for over \$30 million.	2.50	2,225.00
11/14/16	David B. Kurzweil	Review of documents regarding Nabors.	1.90	1,662.50

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11/14/16	David B. Kurzweil	Review of documents relating to Nabors' claim.	2.20	1,925.00
11/14/16	Ari Newman	Document review and analysis in connection with Nabors' claim and potential objection thereto.	4.00	1,900.00
11/14/16	Kristhy Peguero	Review documents from Nabors' production in connection with Nabors' claim.	9.80	5,880.00
11/15/16	Audrey Chang	Review Debtors document production for proof of claim issues.	2.50	1,275.00
11/15/16	Sam G. Davison	Review and analyze client documents regarding Nabors' proof of claim.	5.00	1,625.00
11/15/16	Sean Gordon	Continued review and consideration of documents regarding Nabors' claim, and continued management of document review team.	4.70	2,232.50
11/15/16	Shari L. Heyen	Review claims.	1.20	1,068.00
11/15/16	Hiba Kazim	Review documents for responsiveness to creditor committee's concerns regarding Nabors' claim.	0.70	273.00
11/15/16	David B. Kurzweil	Review of documents for Nabors' claim.	2.60	2,275.00
11/15/16	Ari Newman	Document review and analysis in connection with Nabors' claim and potential objection thereto.	3.40	1,615.00
11/15/16	Kristhy Peguero	Review documents from Nabors' production in connection with Nabors' claim.	7.00	4,200.00
11/16/16	Audrey Chang	Review Debtors document production for proof of claim issues.	7.00	3,570.00
11/16/16	Sam G. Davison	Review and analyze client documents regarding Nabors' proof of claim.	3.90	1,267.50
11/16/16	Sean Gordon	Continued review and consideration of documents in support of Nabors claim, and continued management of document review team.	6.00	2,850.00
11/16/16	Hiba Kazim	Review documents regarding Nabors' claims against debtors.	2.20	858.00
11/16/16	Ari Newman	Document review and analysis in connection with Nabors' claim.	6.30	2,992.50
11/16/16	Kristhy Peguero	Review documents from Nabors' production in connection with Nabors' claim.	7.50	4,500.00
11/17/16	Audrey Chang	Review Debtors document production for proof of claim issues.	5.00	2,550.00
11/17/16	Sean Gordon	Continued review and consideration of documents in support of Nabors' claim, and continued management of document review team.	2.60	1,235.00
11/17/16	Gail L. Jamrok	Review progress of document review and assign batches as needed (.4); correspond with reviewers and e-discovery vendors regarding same (.3).	0.70	224.00
11/17/16	Ari Newman	Document review and analysis in	0.70	332.50

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11/17/16	Kristhy Peguero	connection with Nabors' claim and potential objection thereto. Review documents from Nabors' production in connection with Nabors' claim.	4.00	2,400.00
11/18/16	Audrey Chang	Review Debtors document production for proof of claim issues.	2.20	1,122.00
11/18/16	Sean Gordon	Continued review and consideration of documents in support of Nabors' claim, and continued management of document review team.	5.50	2,612.50
11/18/16	Shari L. Heyen	Conference with C. Beckham regarding Nabors' claims.	0.60	534.00
11/18/16	Gail L. Jamrok	Monitor progress and document review and assign batches as needed (1.2); correspond with e-discovery vendor regarding export of tagged documents (.4); correspond with S. Gordon regarding document review matters (.5).	2.10	672.00
11/21/16	Sean Gordon	Continued review and consideration of document production in support of Nabors' claim.	3.80	1,805.00
11/21/16	Shari L. Heyen	Conference with D. Kurzweil regarding Nabors' claim and upcoming depositions.	0.80	712.00
11/21/16	Shari L. Heyen	Review documents regarding Nabors' claims.	3.60	3,204.00
11/21/16	David B. Kurzweil	Review of Nabors' documents.	2.00	1,750.00
11/21/16	Jonathan P. Strom	Compile all of the proof of claims Nabors filed against the various debtors.	1.20	300.00
11/22/16	Sean Gordon	Continued review and consideration of document production in support of Nabors claim objection.	3.00	1,425.00
11/22/16	Shari L. Heyen	Telephone conference with Conway regarding Nabors' claims.	0.50	445.00
11/22/16	Shari L. Heyen	Nabors claim analysis.	2.30	2,047.00
11/22/16	David B. Kurzweil	Review of documents and issues for objection to Nabors' claim.	2.20	1,925.00
11/22/16	David B. Kurzweil	Review of documents for Nabors issues.	1.70	1,487.50
11/23/16	Sean Gordon	Continued review and consideration of document production in support of Nabors claim.	2.80	1,330.00
11/23/16	David B. Kurzweil	Review of documents related to Nabors' issues.	1.80	1,575.00
11/23/16	Kristhy Peguero	Review and analyze Baker Motion to File Late Claim (.7); draft correspondence to S. Heyen regarding same (.3).	1.00	600.00
11/25/16	Sean Gordon	Continued review, consideration, and analysis of contracts in support of Nabors proof of claim.	3.10	1,472.50
11/25/16	David B. Kurzweil	Review of warrant and plan status.	2.20	1,925.00
11/26/16	Sean Gordon	Continued review, consideration, and analysis of contracts in support of Nabors' proof of claim.	1.70	807.50



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11/28/16	Sean Gordon	Continued review of contracts and document production to assess Nabors claim objection grounds.	3.70	1,757.50
11/28/16	Shari L. Heyen	Telephone conference with S. Gordon regarding Nabors' claim and litigation against Nabors.	0.40	356.00
11/28/16	Shari L. Heyen	Follow up with Conway regarding Nabors' claim analysis.	0.20	178.00
11/28/16	Gail L. Jamrok	Review expedited motion to allow late filed claim filed by Baker Receivables Solutions and calendar deadlines related to same (.5); download and review proposed stipulation filed regarding same and forward to K. Peguero for review (.2).	0.70	224.00
11/28/16	David B. Kurzweil	Review of issues and documents for Nabors (1.2); conference with Conway (.4).	1.60	1,400.00
11/28/16	Kristhy Peguero	Review draft correspondence and motion (.5); discuss analysis of Baker motion to file late claim with S. Heyen (.1), correspondence to G. Jamrok regarding deadlines (.2).	0.80	480.00
11/28/16	Kristhy Peguero	Discuss Nabors' claims with S. Gordon (.2); review and analyze Nabors' proofs of claim and begin drafting chart of same (2.8).	3.00	1,800.00
11/29/16	Audrey Chang	Call with Sean Gordon regarding Nabors' claim (.2); compile list of borrowers and guarantors for Bank of America financing (.9).	1.10	561.00
11/29/16	Sean Gordon	Continued assessment of funds flow and further review of contracts and documents supporting Nabors proof of claim in connection with Nabors claim objection (3.3); various correspondence with Conway Mackenzie regarding same (.5).	3.80	1,805.00
11/29/16	David B. Kurzweil	Review and comment on Nabors issues.	1.50	1,312.50
11/29/16	Jonathan P. Strom	Research Westlaw for case law regarding objections to Nabors' claims.	1.30	325.00
11/30/16	Tony Guerino	Receive and analyze deposition of David Andrews (1.5); receive and review notice of deposition and attached subpoenas regarding deposition of Nabors International Management Limited and Nabors Corporate Services (.4); calendar same (.1).	2.00	1,500.00
11/30/16	David B. Kurzweil	Review of documents and issues for objection to Nabors' claim.	1.60	1,400.00
11/30/16	Kristhy Peguero	Continue reviewing and analyzing Nabors' proof of claim.	2.30	1,380.00
11/30/16	Kristhy Peguero	Review and comment on Baker agreed order.	0.20	120.00
11/30/16	Jonathan P. Strom	Research case law regarding Nabors'	1.50	375.00

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Description of Professional Services Rendered

claims.

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Total Hours: 275.00

Total Amount: \$ 153,800.00

TIMEKEEPER SUMMARY FOR TASK CODE B310,

## CLAIMS ADMINISTRATION AND OBJECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	1.50	650.00	975.00
Tony Guerino	2.00	750.00	1,500.00
Shari L. Heyen	24.80	890.00	22,072.00
David B. Kurzweil	32.80	875.00	28,700.00
Audrey Chang	40.30	510.00	20,553.00
Sam G. Davison	14.50	325.00	4,712.50
Hiba Kazim	4.00	390.00	1,560.00
Jeffrey M. Lippa	1.90	465.00	883.50
Ari Newman	25.30	475.00	12,017.50
Kristhy Peguero	39.60	600.00	23,760.00
Jonathan P. Strom	17.40	250.00	4,350.00
Sean Gordon	64.70	475.00	30,732.50
Gail L. Jamrok	6.20	320.00	1,984.00
Totals:	275.00	559.27	\$ 153,800.00

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TASK CODE: B320 PLAN AND DISCLOSURE STATEMENT (INCLUDING BUSINESS PLAN)

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/16	Karl D. Burrer	Conference with Ms. Heyen regarding proposed global settlement.	0.30	195.00
11/01/16	David Eastlake	Attend in-person meeting with GT team, debtors and their management and advisors and the lenders and their advisors regarding plan/exit issues (3.8); prepare for same (2.4); revise disclosure statement objection (.6); revise letter to Kirkland regarding plan issues (.7); analyze plan/disclosure statement issues (2.2).	9.70	4,850.00
11/01/16	Shari L. Heyen	Prepare for settlement conference (5.7); attend settlement meeting with CJ's top management and advisors and explore settlement options (4.0).	9.70	8,633.00
11/01/16	Gail L. Jamrok	Assist with export and organization of documents related to plan issues (1.2); correspond with e-discovery vendor regarding newly produced documents by Nabors and Debtors (.6); assist with upload of same to database platform for review (1.5); correspond with team members regarding productions and status of filing objections, witness and exhibit lists (.8).	4.10	1,312.00
11/01/16	David B. Kurzweil	Review of issues relating to settlement and strategy regarding consensual plan support.	1.50	1,312.50
11/01/16	Lenard M. Parkins	Work on draft of substantive consolidation motion.	8.40	10,920.00
11/01/16	Kristhy Peguero	Continue revising disclosure statement to reflect Committee objections.	5.00	3,000.00
11/01/16	Jonathan P. Strom	Draft and revise motion related to Disclosure Statement Objection.	0.70	175.00
11/02/16	Karl D. Burrer	Conference with Mr. Parkins regarding substantive consolidation issues (.4); review documents to support arguments on the same (2.7); outline plan evidentiary issues (.6).	3.70	2,405.00
11/02/16	David Eastlake	Revise plan for Committee's comments (4.1); analyze plan issues (1.9); review internal mark-up of disclosure order (2.1); review disclosure statement order (revised) sent by Kirkland (1.2); numerous internal office conferences and correspondence regarding foregoing (1.8); review and respond to correspondence from Kirkland and/or Davis Polk teams (.9).	12.00	6,000.00
11/02/16	Shari L. Heyen	Email to C. Husnick requesting revised	0.10	89.00

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		plan and disclosure statement.		
11/02/16	Shari L. Heyen	Revise plan and disclosure statement.	2.00	1,780.00
11/02/16	Shari L. Heyen	Telephone conferences with C. Husnick regarding amendments to plan and disclosure statement.	0.70	623.00
11/02/16	Shari L. Heyen	Telephone conferences with Conway regarding convenience class (1.1); review analysis (1.1).	2.20	1,958.00
11/02/16	Shari L. Heyen	Telephone conferences with C. Boguslaski regarding warrants and analysis of same.	0.80	712.00
11/02/16	Gail L. Jamrok	Assist with download and reproduction of exhibits for 11/4/16 hearings (1.4); review and organize draft exhibits (2.2).	3.60	1,152.00
11/02/16	David B. Kurzweil	Review of issues for Disclosure Statement hearings.	1.10	962.50
11/02/16	David B. Kurzweil	Review and comment on changes to Plan of Reorganization.	2.60	2,275.00
11/02/16	David B. Kurzweil	Review and comment on changes for the Disclosure Statement.	1.70	1,487.50
11/02/16	David B. Kurzweil	Review of issues and conference with Carl Marks regarding warrants.	0.80	700.00
11/02/16	Lenard M. Parkins	Work on draft of substantive consolidation.	10.40	13,520.00
11/02/16	Kristhy Peguero	Strategize with team regarding proposed settlement (.3); review revised disclosure statement (1.1), plan (.4), and disclosure statement order (.3); markup disclosure statement (2.2), plan (.6), and disclosure statement order (1.7) to address Committee disclosure statement solicitation procedures objections; correspondence to team regarding markups (.4).	7.00	4,200.00
11/03/16	Karl D. Burren	Review objections to Disclosure Statement (.4); receive and review Witness and Exhibit Lists for Disclosure Statement Hearing (.2); review Debtors' Reply to Disclosure Statement Objections (.4); receive and review Second Amended Plan and Disclosure Statement (1.6); receive and review Order extending exclusivity (.1).	2.70	1,755.00
11/03/16	Karl D. Burren	Review outstanding Substantive Consolidation issues with Mr. Parkins (.4); review documents for support for assertions (.7); conference with litigation team on the same (.1).	1.20	780.00
11/03/16	David Eastlake	Revise plan for Committee's comments (1.4); analyze plan/disclosure statement issues (2.3); numerous telephone conferences and correspondence with GT team regarding same (1.1); numerous telephone conferences with Kirkland team regarding same (.9); review and comment on disclosure statement (1.7); review and comment on most recent version of	8.80	4,400.00

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11/03/16	Shari L. Heyen	disclosure statement order (1.4). Further revise plan and disclosure statement (3.2); telephone conferences with Kirkland regarding changes and comments (1.6).	4.80	4,272.00
11/03/16	Gail L. Jamrok	Continue to monitor progress on document review and correspond with review team (.6); download and organize second amended disclosure statement and proposed plan and circulate to team (1.2); plan and prepare for attorney attendance at disclosure statement hearing (1.4); status conference regarding settlement (.3).	3.50	1,120.00
11/03/16	David B. Kurzweil	Review of warrant information and valuation.	1.20	1,050.00
11/03/16	David B. Kurzweil	Review and comment on changes to Plan.	1.70	1,487.50
11/03/16	David B. Kurzweil	Review and comment on changes to Disclosure Statement.	1.60	1,400.00
11/03/16	David B. Kurzweil	Preparation for court hearings.	2.10	1,837.50
11/03/16	David B. Kurzweil	Review of material for determination of convenience class.	0.40	350.00
11/03/16	Lenard M. Parkins	Research and draft substantive consolidation motion.	11.20	14,560.00
11/03/16	Kristhy Peguero	Draft letter supporting Plan (1.0); revise same with respect to form per D. Eastlake (1.0).	2.00	1,200.00
11/04/16	Karl D. Burre	Attend portions of disclosure statement hearing by telephone.	1.20	780.00
11/04/16	David Eastlake	Revise Committee plan support letter (.8); review changes to plan and disclosure statement circulated prior to today's hearing (.5); review proposed changes to disclosure statement order (.2).	1.50	750.00
11/04/16	Shari L. Heyen	Prepare for and attend disclosure statement hearing, including negotiations with multiple constituencies during breaks in the hearing.	8.90	7,921.00
11/04/16	David B. Kurzweil	Review of proposed Disclosure Statement Order.	0.40	350.00
11/04/16	David B. Kurzweil	Review of pleadings and preparation for hearing on Plan, Disclosure Statement and Equity Committee.	6.00	5,250.00
11/04/16	David B. Kurzweil	Review of exhibits for Disclosure Statement.	0.80	700.00
11/04/16	Lenard M. Parkins	Work on substantive consolidation motion (2.3); attend hearing by phone on Committee settlement, approval of Disclosure Statement, and hearing on emergency motion to approve equity committee (2.5).	4.80	6,240.00
11/04/16	Kristhy Peguero	Analyze issue regarding SEC and Committee exculpation with J. Strom.	1.00	600.00

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11/07/16	Kristhy Peguero	Discuss status of case and next steps with team (.2); review and analyze filed versions of disclosure statement and plan with respect to claims representative and distributions (1.6); begin drafting Creditor Rep Agreement (2.6).	4.40	2,640.00
11/08/16	David Eastlake	Revise draft Committee plan support letter (.3); correspondence with J. Luze regarding same (.4).	0.70	350.00
11/08/16	Shari L. Heyen	Review Committee letter in support of plan.	0.30	267.00
11/08/16	David B. Kurzweil	Review and comment on committee letter and issues for plan.	0.50	437.50
11/08/16	Kristhy Peguero	Continue drafting creditor representative agreement.	3.50	2,100.00
11/08/16	Jonathan P. Strom	Review documents produced by Nabors in preparation for the plan confirmation.	5.90	1,475.00
11/09/16	Shari L. Heyen	Review objection to plan by taxing authorities.	0.60	534.00
11/09/16	Shari L. Heyen	Review initial draft of creditor representative agreement and provide high-level comments.	0.60	534.00
11/09/16	Kristhy Peguero	Revise draft claims representative agreement (3.7); correspondence to team regarding proposed additional provisions (.3).	4.00	2,400.00
11/10/16	Gerald L. Baxter	Telephone conference with David Kurzweil regarding C&J Holdings reorganization and terms of warrants to be issued to creditors and analysis of same.	0.50	325.00
11/10/16	David Eastlake	Correspondence with J. Luze regarding disclosure statement (.3); review changes to same (.7); review plan discovery scheduling order (.3).	1.30	650.00
11/10/16	Shari L. Heyen	Review and comment on proposed scheduling order for plan confirmation.	0.30	267.00
11/10/16	Shari L. Heyen	Review further revised Disclosure Statement (.6); Conference with D. Eastlake regarding same (.2).	0.80	712.00
11/10/16	Shari L. Heyen	Work with Debtors' counsel and Nabors' counsel regarding scheduling order.	0.50	445.00
11/10/16	Shari L. Heyen	Review open items in preparation for plan confirmation.	1.80	1,602.00
11/10/16	David B. Kurzweil	Review of updated plan and disclosure statement.	1.30	1,137.50
11/10/16	David B. Kurzweil	Review of emails and revised scheduling order.	0.30	262.50
11/10/16	Kristhy Peguero	Review hearing transcript.	1.20	720.00
11/11/16	David Eastlake	Review revised plan-discovery scheduling order.	0.20	100.00
11/15/16	Shari L. Heyen	Review deadlines for confirmation.	0.20	178.00
11/16/16	Shari L. Heyen	Telephone conference with M. Keiselstein regarding confirmation hearing.	0.30	267.00

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11/16/16	Shari L. Heyen	Review expert reports.	1.00	890.00
11/16/16	David B. Kurzweil	Review of issues for discovery for plan confirmation.	1.40	1,225.00
11/17/16	Shari L. Heyen	Telephone conference with M. Keiselstein regarding Nabors' status.	0.20	178.00
11/22/16	Gerald L. Baxter	Review plan and reorganization regarding new warrants issues.	1.40	910.00
11/22/16	David B. Kurzweil	Review and comment on issues for contested plan confirmation.	1.60	1,400.00
11/23/16	Shari L. Heyen	Review deposition notices.	0.50	445.00
11/28/16	Gerald L. Baxter	Review warrant draft.	1.90	1,235.00
11/28/16	David Eastlake	Telephone conference with D. Schiff regarding plan/confirmation issues.	0.20	100.00
11/28/16	Scott M. Grossman	Reviewed unsecured creditor agreement regarding tax issues (.3); calls with K. Zuckerbrot regarding same (.2); emails regarding same (.2).	0.70	469.00
11/28/16	Shari L. Heyen	Review deposition notices regarding upcoming depositions and prepare for same.	0.80	712.00
11/28/16	Shari L. Heyen	Revise unsecured creditors agreement.	1.50	1,335.00
11/28/16	David B. Kurzweil	Review of issues and status for unsecured credit agreement.	0.50	437.50
11/28/16	Kristhy Peguero	Address comments to Creditor Representative Agreement.	1.50	900.00
11/28/16	Kenneth N. Zuckerbrot	Review plan (1.4); phone call Scott Grossman (.2); review regulations (.5).	2.10	2,415.00
11/29/16	Gerald L. Baxter	Review of warrant.	1.80	1,170.00
11/29/16	David Eastlake	Review certain provisions of plan (.8); review and comment on unsecured creditor agreement (1.7); telephone conference and correspondence with K. Peguero regarding same (.7); telephone conference with K. Peguero and K. Zuckerbrot regarding tax issues/comments regarding same (.4); draft significant portions to be added to the unsecured creditor agreement (2.8); analyze plan issues (.9).	7.30	3,650.00
11/29/16	Shari L. Heyen	Revise creditor representative agreement.	1.40	1,246.00
11/29/16	Shari L. Heyen	Telephone conference with Max Tarbox regarding ballots.	0.20	178.00
11/29/16	Shari L. Heyen	Telephone conference with Mr. Husnick regarding creditor representative agreement.	0.30	267.00
11/29/16	Shari L. Heyen	Attend deposition of David Andrews (Evercore).	4.40	3,916.00
11/29/16	David B. Kurzweil	Preparation for and attend deposition of Evercore.	6.50	5,687.50
11/29/16	David B. Kurzweil	Review and comment on creditor agreement.	1.10	962.50
11/29/16	Kristhy Peguero	Further revise Creditor Rep Agreement with respect to distribution provisions (2.2); discuss with D. Eastlake (.2); make	5.50	3,300.00



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		additional revisions per S. Heyen (.4); discuss tax structure with K. Zuckerbrot (.3); review D. Kurzweil comments to agreement (.1); discuss with D. Eastlake (.1); Discuss with D. Kurzweil, S. Heyen and D. Eastlake (.4); discuss with K. Zuckerbot (.2); discuss with D. Eastlake (.2); make further revisions to Creditor Rep Agreement (1.4).		
11/29/16	Jonathan P. Strom	Attend deposition of David Andrews of Evercore.	4.50	1,125.00
11/29/16	Jonathan P. Strom	Email correspondence with C. Boguslaski regarding deposition of David Andrews.	0.10	25.00
11/30/16	Gerald L. Baxter	Continued review of warrant (3.6); telephone conferences with Davis Polk, Shari Hanson, Chuck Boguslaski (Carl Marks) regarding warrant issues (.3).	3.90	2,535.00
11/30/16	David Eastlake	Revise unsecured creditor agreement (1.7); telephone conference with K. Zuckerbrot regarding tax issues regarding same (.4); analyze tax issues regarding same (1.1); correspondence with Kirkland and Davis Polk teams regarding same (.3).	3.50	1,750.00
11/30/16	Shari L. Heyen	Review creditor representative agreement and provide comments.	1.50	1,335.00
11/30/16	Shari L. Heyen	Telephone conference with Davis Polk regarding warrant agreement (.3); telephone conference with J. Baxter regarding same (.4).	0.70	623.00
11/30/16	Shari L. Heyen	Attend to depositions set for the week of December 5, 2016.	0.70	623.00
11/30/16	Shari L. Heyen	Emails to/from various counsel for Debtors, Nabors and the ad hoc committee regarding expert reports.	0.60	534.00
11/30/16	Shari L. Heyen	Work with Carl Marks regarding valuation.	0.60	534.00
11/30/16	David B. Kurzweil	Review and comment on creditor rep agreement.	1.40	1,225.00
11/30/16	David B. Kurzweil	Review and comment on warrant and status.	0.90	787.50
11/30/16	Kenneth N. Zuckerbrot	Review creditor rep document (.8); phone call David Eastlake (.3).	1.10	1,265.00
			<hr/>	
			Total Hours:	246.40
			Total Amount:	\$ 187,858.00



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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B320,

## PLAN AND DISCLOSURE STATEMENT (INCLUDING BUSINESS PLAN)

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Gerald L. Baxter	9.50	650.00	6,175.00
Karl D. Burrer	9.10	650.00	5,915.00
Scott M. Grossman	0.70	670.00	469.00
Shari L. Heyen	49.00	890.00	43,610.00
David B. Kurzweil	37.40	875.00	32,725.00
Lenard M. Parkins	34.80	1,300.00	45,240.00
Kenneth N. Zuckerbrot	3.20	1,150.00	3,680.00
David Eastlake	45.20	500.00	22,600.00
Kristhy Peguero	35.10	600.00	21,060.00
Jonathan P. Strom	11.20	250.00	2,800.00
Gail L. Jamrok	11.20	320.00	3,584.00
Totals:	246.40	762.41	\$ 187,858.00

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Description of Professional Services Rendered

TASK CODE: B999 LIEN AUDIT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/04/16	Audrey Chang	Review pledge agreements (2.3); update collateral lien audit chart (1.0).	3.30	1,683.00
10/05/16	Audrey Chang	Continue review of pledge agreements and update collateral lien audit chart (1.5); coordinate with A. Gonzales and L. Wyman regarding pledged equity table (.5); review UCC searches provided by K. Burrer (.3); attention to and review Delaware UCC provisions regarding perfection by filing (.5); research and review Texas Certificate of Title Act in Transportation Code (1.0); begin research and review of Oklahoma Certificate of Title Act (.7).	4.50	2,295.00
10/07/16	Audrey Chang	Continue research of Delaware UCC provisions on legal names (.3); attention to and review of uploaded documents to Blue Steel Data Room and confer with J. Strom (.8); attention to perfection research on commercial tort claims (.8).	1.90	969.00
10/12/16	Audrey Chang	Attention to newly uploaded documents to data room (.5); brief review of closing binder index and confer with L. Wyman (.6); attention to rolling stock match-up with certificates of title from document production (2.5).	3.60	1,836.00
10/13/16	Audrey Chang	Attention to collateral lien audit - confirm rolling stock with certificates of title (3.1); review addition PPSA from L. Wyman (.2); attention to newly uploaded documents to doc review room and obtain general overview of financing documents requested and provided (.7); attention to Canadian requested legal descriptions and coordinate with B. Poe (.2); coordinate with A. Gonzalez for review of additional uploaded pledge documentation (.3).	4.50	2,295.00
10/14/16	Audrey Chang	Confer and coordinate with B. Poe for additional certificate of title review (.5); continue review of Oklahoma rolling stock serial numbers and completing encumbered asset spreadsheet (3.5); attention to newly uploaded documents to data room (.4).	4.40	2,244.00
10/18/16	Audrey Chang	Call to Barbara Newey at OKC Tag Agency regarding additional Tax Commission documentation (.5); review all account deposit control agreements (2.5);	6.30	3,213.00

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		continued attention to additional certificates of title from document production and review for lien issues (2.3); attention to uploaded document production rolling stock spreadsheet (1.0).		
10/21/16	Audrey Chang	Attention to guaranty questions per S. Heyen and create joinder date chart (.8); attention to newly uploaded documents to data room (.3); confer with A. Gryska regarding summary of deficiency research per S. Heyen (.4); revise and update certificate of title encumbered asset chart (2.0); coordinate with lien audit team for compilation of certificate of title spreadsheets (2.0); call with M. Reilly at Conway regarding lien audit (.3); confer with L. Wyman regarding pledged equity perfection (.3).	6.10	3,111.00
10/25/16	Audrey Chang	Continue review and update loan document chart (3.2); continue review pledged equity table and create simplified equity table (1.0); confer with L. Wyman regarding pledged equity and further updates to loan document summary chart (1.4); create non-debtor guarantor deposit account chart (.6); continue draft stipulation language (.2).	6.40	3,264.00
10/26/16	Audrey Chang	Review Conway MacKenzie certificate of title spreadsheet and coordinate compilation with master (.7); attention to DC UCC statute and errors and omissions statute (.2); review updated schedules to Credit Agreement and Security Agreement (.4); attention to and review various perfection provisions in Indiana Uniform Commercial Code, DC Uniform Commercial Code, and NY Uniform Commercial Code (1.0); confer with L. Wyman regarding revised pledged equity table and UCC Lien Table (.8); revise executive summary to lien audit and create exhibits to summary (1.5); compile security document and lien audit chart with pledged equity table and UCC table (.7); attention to and research intellectual property perfection questions (.4).	5.70	2,907.00
10/27/16	Audrey Chang	Confer with D. Walker regarding patent and trademark assignments (1.0); attention to perfection of intellectual property issues (1.0); update lien audit chart (.5); revise challenges to encumbered property (1.5); update certificate of title spreadsheet with additional lien information (1.0); communications with M. Reilly at Conway	7.50	3,825.00

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10/28/16	Audrey Chang	MacKenzie regarding certificate of title project (.5); attention to and input non-list encumbered certificate of title assets from Conway on lien diligence chart (2.0). Review Conway MacKenzie second production of certificate of title review and call with M. Reilly (.5); attention to and compile master certificate of title table incorporating Conway updates (2.0); create exhibits for certificate of title (preference period), encumbered certificate of title assets, and unencumbered assets (1.5); update challenges to encumbered assets (.2); research UCC provisions and Oklahoma Certificate of Title statutes on continuous perfection (.7); attention to duplicate certificates of title and possible retitling creating reconciliation spreadsheet, coordinate with L. Wyman and communications with M. Reilly (3.4)	8.30	4,233.00
11/01/16	LindaAnn Wyman	Confer with Audrey Chang to discuss further updates needed to list of certificates of title not found on encumbered rolling stock list (.1); prepare and update new version of list related to same (1.3); further conference with Ms. Chang to discuss items on rolling stock preference period list (.2).	1.60	440.00
11/02/16	Audrey Chang	Attention to updated asset list and exhibits (4.7); attention to and brief research of motor vehicle perfection laws in Alberta (.6).	5.30	2,703.00
11/02/16	Shari L. Heyen	Follow up with audit team.	0.60	534.00
11/02/16	LindaAnn Wyman	Review new data room uploads (.1); revise exhibits to lien audit summary document (.1); confer with Audrey Chang to review and discuss collateral descriptions in Canadian financing statement filings found in lien searches (.1).	0.30	82.50
11/15/16	LindaAnn Wyman	Review, organize and notate due diligence materials and notes related to lien audit, for transfer to permanent files.	0.40	110.00
Total Hours:			70.70	
Total Amount:				\$ 35,744.50

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B999,

## LIEN AUDIT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	0.60	890.00	534.00
Audrey Chang	67.80	510.00	34,578.00
LindaAnn Wyman	2.30	275.00	632.50
Totals:	70.70	505.58	\$ 35,744.50

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Description of Professional Services Rendered**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper</u>	<u>Status</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gerald L. Baxter	Shareholder	9.50	650.00	6,175.00
Frank Bradley	Shareholder	0.40	875.00	350.00
Karl D. Burrer	Shareholder	29.60	650.00	19,240.00
Scott M. Grossman	Shareholder	0.70	670.00	469.00
Tony Guerino	Shareholder	31.60	750.00	23,700.00
Tony Guerino	Shareholder	19.10	375.00	7,162.50
Shari L. Heyen	Shareholder	146.00	890.00	129,940.00
David B. Kurzweil	Shareholder	118.30	875.00	103,512.50
Lenard M. Parkins	Shareholder	34.80	1,300.00	45,240.00
Annapoorni R. Sankaran	Shareholder	35.50	675.00	23,962.50
Shira Yoshor	Shareholder	3.30	755.00	2,491.50
Kenneth N. Zuckerbrot	Shareholder	4.40	1,150.00	5,060.00
Audrey Chang	Associate	119.30	510.00	60,843.00
Sam G. Davison	Associate	23.00	325.00	7,475.00
David Eastlake	Associate	74.00	500.00	37,000.00
Armando Gonzalez	Associate	10.20	435.00	4,437.00
Hiba Kazim	Associate	5.80	390.00	2,262.00
Benjamin R. Keck	Associate	0.30	375.00	112.50
Jeffrey M. Lippa	Associate	1.90	465.00	883.50
Ari Newman	Associate	25.30	475.00	12,017.50
Kristhy Peguero	Associate	85.00	600.00	51,000.00
Nicholas Sarokhanian	Associate	16.50	430.00	7,095.00
Jonathan P. Strom	Associate	82.60	250.00	20,650.00
Nikki C. Wise	Associate	55.30	475.00	26,267.50
Sean Gordon	Of Counsel	78.70	475.00	37,382.50
Jessica D. Floyd	Law Clerk	6.20	295.00	1,829.00
Gail L. Jamrok	Paralegal	76.50	320.00	24,480.00
LindaAnn Wyman	Paralegal	2.30	275.00	632.50
Michael A. Dyckman	Misc. Timekeeper	0.20	185.00	37.00
Totals:		1,096.30	603.58	\$ 661,707.00

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Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/31/16	VENDOR: Document Tech/DTI Skyline/Esquire -ACH INVOICE#: 965017 DATE: 8/31/2016 job NY004029; Blowbacks w/Assombly, File Folders custom, Redwells	\$ 1,550.38
09/01/16	Search Criteria: (None); Document Type: Pacer Research Charges for September 2016	\$ 0.30
09/02/16	VENDOR: Parkins, Lenard M. INVOICE#: 1417657911181118 DATE: 11/18/2016 Car Service/Taxi; 09/02/16 - Taxi and Tip from Residence to Airport	\$ 40.00
09/02/16	VENDOR: Heyen, Shari L. INVOICE#: 1518363911291440 DATE: 11/29/2016 Car Service/Taxi; 09/02/16 - Car Service from Hotel to Airport	\$ 80.00
09/06/16	Search Criteria: (None); Document Type: Pacer Research Charges for September 2016	\$ 3.00
09/07/16	Search Criteria: (None); Document Type: Pacer Research Charges for September 2016	\$ 3.00
09/08/16	Search Criteria: (None); Document Type: Pacer Research Charges for September 2016	\$ 0.40
09/08/16	Search Criteria: (None); Document Type: Pacer Research Charges for September 2016	\$ 18.00
09/09/16	Search Criteria: (None); Document Type: Pacer Research Charges for September 2016	\$ 2.60
09/09/16	Search Criteria: (None); Document Type: Pacer Research Charges for September 2016	\$ 1.10
09/09/16	Search Criteria: (None); Document Type: Pacer Research Charges for September 2016	\$ 4.60
09/15/16	Search Criteria: (None); Document Type: Pacer Research Charges for September 2016	\$ 4.70
09/16/16	Search Criteria: (None); Document Type: Pacer Research Charges for September 2016	\$ 0.50
09/16/16	Search Criteria: (None); Document Type: Pacer Research Charges for September 2016	\$ 1.20
09/23/16	Search Criteria: (None); Document Type: Pacer Research Charges for September 2016	\$ 0.60
09/27/16	Search Criteria: (None); Document Type: Pacer Research Charges for September 2016	\$ 35.70
10/03/16	VENDOR: Mach 5 Couriers / Easy Serve - ACH INVOICE#: 38306 DATE: 10/25/2016 Courier Service on 10/03/16 from Civil Post Judgment, 201 Caroline to GT-Houston	\$ 12.95
10/17/16	VENDOR: Kurzweil, David B. INVOICE#: 1490028211161124 DATE: 11/16/2016 Car Service/Taxi; 10/17/16 - Car service expenses	\$ 90.00
10/19/16	VENDOR: Kurzweil, David B. INVOICE#: 1490028211161124 DATE: 11/16/2016 Dinner; 10/19/16 - Dinner expenses; Merchant: Gorgeous Gael	\$ 16.91

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10/20/16	VENDOR: Kurzweil, David B. INVOICE#: 1490028211161124 DATE: 11/16/2016 Dinner; 10/20/16 - Dinner expenses; Merchant: Pondicheri; Attendees: David B. Kurzweil, Shari L. Heyen	\$	94.01
10/23/16	VENDOR: Kurzweil, David B. INVOICE#: 1490028211161124 DATE: 11/16/2016 Mileage; 10/23/16 - Mileage expenses	\$	16.20
10/23/16	VENDOR: Kurzweil, David B. INVOICE#: 1490028211161124 DATE: 11/16/2016 Parking; 10/23/16 - Airport parking	\$	228.00
10/24/16	VENDOR: Ramirez, Yolanda INVOICE#: 1488931611211547 DATE: 11/21/2016 Lunch; 10/24/16 - Shari Heyen- CJ Holding Meeting; Merchant: TREEBEARDS - TUNNEL	\$	124.27
10/24/16	VENDOR: Kurzweil, David B. INVOICE#: 1490028211161124 DATE: 11/16/2016 Car Service/Taxi; 10/24/16 - Car service expenses	\$	180.00
10/30/16	WestlawNext Research by STROM,JONATHAN.	\$	135.39
10/31/16	Lexis Charges: 10/31/16 LEXIS LEGAL SERVICES Requested by PEGUERO, KRISTHY Ref: 168564.010100	\$	21.35
10/31/16	Lexis Charges: 10/31/16 LEXIS ADVANCE Requested by PEGUERO, KRISTHY Ref: 168564.010100	\$	24.83
10/31/16	Lexis Charges: 10/31/16 LEXIS LEGAL SERVICES Requested by STROM, JONATHAN Ref: 168564.010100	\$	106.67
10/31/16	Lexis Charges: 10/31/16 LEXIS ADVANCE Requested by STROM, JONATHAN Ref: 168564.010100	\$	11.33
10/31/16	VENDOR: Evolve Discovery / Fronteo INVOICE#: 142459 DATE: 10/31/2016 CJ Holdings E-discovery Vendor	\$	23,315.40
10/31/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200093374 DATE: 11/7/2016 Tkt. No. 00 67871674480 - Kurzweil/David B Air/Rail Travel on 11/01/2016: Travel agency service fee	\$	30.00
10/31/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200093374 DATE: 11/7/2016 Tkt. No. 00 67871674485 - Kurzweil/David B Air/Rail Travel on 11/04/2016: HOU ATL	\$	401.10
10/31/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200093374 DATE: 11/7/2016 Tkt. No. 01 67871674484 - Kurzweil/David B Air/Rail Travel on 11/01/2016: ATL IAH	\$	315.94
10/31/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200093374 DATE: 11/7/2016 Tkt. No. 01 67871674484 - Kurzweil/David B Air/Rail Travel on 11/01/2016: Travel agency service fee	\$	30.00
10/31/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200093374 DATE: 11/7/2016 Tkt. No. 01 67871674484 - Kurzweil/David B Air/Rail Travel on 11/01/2016: Travel agency service fee	\$	30.00
10/31/16	WestlawNext Research by STROM,JONATHAN.	\$	87.49
11/01/16	VENDOR: Ramirez, Yolanda INVOICE#: 1488931611211547 DATE: 11/21/2016 Lunch with CJ top Management and outside counsel; 11/01/16 - Shari Heyen- CJ Holding Meeting.; Merchant: TREEBEARDS - TUNNEL	\$	383.75



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11/01/16	VENDOR: Kurzweil, David B. INVOICE#: 1490028211161124 DATE: 11/16/2016 Car Service/Taxi; 11/01/16 - Car service expenses	\$	90.00
11/01/16	VENDOR: Guerino, Tony INVOICE#: 1496931211181118 DATE: 11/18/2016 Airfare; 11/01/16 - Airfare from Houston to NYC (Newark) for depositions of Shaw, Nantahala and Lewis	\$	986.20
11/01/16	WestlawNext Research by AMBROSE, MICHAEL.	\$	44.00
11/02/16	VENDOR: Guerino, Tony INVOICE#: 1496931211181118 DATE: 11/18/2016 Dinner; 11/02/16 - Dinner while in NYC for depositions of Shaw, Nantahala and Lewis; Merchant: Raffles Cafe	\$	44.02
11/02/16	VENDOR: Guerino, Tony INVOICE#: 1496931211181118 DATE: 11/18/2016 Car Service/Taxi; 11/02/16 - Uber from office to IAH airport	\$	28.83
11/02/16	VENDOR: Post Oak Grill - ACH INVOICE#: 70035 DATE: 11/2/2016 Check No. 630787/1 - 11/02/16	\$	56.39
11/02/16	VENDOR: Guerino, Tony INVOICE#: 1496931211181118 DATE: 11/18/2016 Onboard Internet Fee; 11/02/16 - Internet service on flight from Houston (IAH) to NY/Newark(EWR)	\$	9.99
11/02/16	VENDOR: Guerino, Tony INVOICE#: 1496931211181118 DATE: 11/18/2016 Car Service/Taxi; 11/02/16 - Tax from Newark Airport to Hotel	\$	100.00
11/02/16	VENDOR: Kurzweil, David B. INVOICE#: 1483947211071253 DATE: 11/7/2016 Car Service/Taxi; 11/02/16 - Houston Uber Expense	\$	10.92
11/03/16	VENDOR: Kurzweil, David B. INVOICE#: 1490028211161124 DATE: 11/16/2016 Hotel - Dinner; 11/03/16 - Houston Hotel dinner expenses	\$	58.71
11/03/16	VENDOR: Guerino, Tony INVOICE#: 1496931211181118 DATE: 11/18/2016 Breakfast; 11/03/16 - Breakfast while in NYC for depositions of Shaw, Nantahala and Lewis; Merchant: No receipt	\$	24.35
11/03/16	VENDOR: Guerino, Tony INVOICE#: 1496931211181118 DATE: 11/18/2016 Lunch; 11/03/16 - Lunch while in NYC for depositions of Shaw, Nantahala and Lewis; Merchant: No receipt	\$	16.50
11/03/16	VENDOR: Guerino, Tony INVOICE#: 1496931211181118 DATE: 11/18/2016 Dinner; 11/03/16 - Dinner while in NYC for depositions of Shaw, Nantahala and Lewis; Merchant: No receipt	\$	20.37
11/03/16	VENDOR: Guerino, Tony INVOICE#: 1496931211181118 DATE: 11/18/2016 Hotel - Meals Other; 11/03/16 - Snack at while in NYC for depositions of Shaw, Nantahala and Lewis	\$	3.26
11/03/16	Lexis Charges: 11/03/16 LEXIS LEGAL SERVICES Requested by DYCKMAN, MICHAEL Ref: 168564.010100	\$	0.17
11/03/16	Lexis Charges: 11/03/16 LEXIS LEGAL SERVICES Requested by DYCKMAN, MICHAEL Ref: 168564.010100	\$	1.81

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11/03/16	Lexis Charges: 11/03/16 LEXIS LEGAL SERVICES Requested by DYCKMAN, MICHAEL Ref: 168564.010100	\$	0.02
11/03/16	VENDOR: Guerino, Tony INVOICE#: 1496931211181118 DATE: 11/18/2016 Car Service/Taxi; 11/03/16 - Taxi from IAH airport to office	\$	95.00
11/03/16	VENDOR: Post Oak Grill - ACH INVOICE#: 70030 DATE: 11/3/2016 - Settlement Conference Lunch; Check No. 630927/1 - 11/03/16	\$	74.19
11/03/16	Copy; 112 Page(s) by 000528	\$	16.80
11/03/16	VENDOR: Kurzweil, David B. INVOICE#: 1484206711071253 DATE: 11/7/2016 Car Service/Taxi; 11/03/16 - Uber expense in Houston	\$	10.84
11/03/16	VENDOR: Guerino, Tony INVOICE#: 1496931211181118 DATE: 11/18/2016 Hotel - Other; 11/03/16 - Hotel taxes in NYC for depositions of Shaw, Nantahala and Lewis	\$	77.84
11/03/16	VENDOR: Guerino, Tony INVOICE#: 1496931211181118 DATE: 11/18/2016 Boarding Seating Fee; 11/03/16 - Flight change fee (economy plus seat) for return flight	\$	45.00
11/03/16	VENDOR: Guerino, Tony INVOICE#: 1496931211181118 DATE: 11/18/2016 Onboard Internet Fee; 11/03/16 - Internet service on flight from NY/Newark(EWR) to Houston (IAH)	\$	9.99
11/03/16	VENDOR: Guerino, Tony INVOICE#: 1496931211181118 DATE: 11/18/2016 Car Service/Taxi; 11/03/16 - Taxi from hotel to Newark airport	\$	120.00
11/03/16	VENDOR: Guerino, Tony INVOICE#: 1496931211181118 DATE: 11/18/2016 Lodging; 11/03/16 - Hotel for multiple nights while in NYC for depositions of Shaw, Nantahala and Lewis	\$	504.00
11/04/16	VENDOR: Strom, Jonathan P. INVOICE#: 1492501611091218 DATE: 11/9/2016 Lunch; 11/04/16 - Attend hearing for client, CJ Holdings; Merchant: Panini; Attendees: Jonathan P. Strom, David B. Kurzweil	\$	9.61
11/04/16	VENDOR: Strom, Jonathan P. INVOICE#: 1492501611091218 DATE: 11/9/2016 Lunch; 11/04/16 - Attend hearing for client, CJ Holdings; Merchant: Chick Fil A; Attendees: Jonathan P. Strom, Shari L. Heyen	\$	13.90
11/04/16	VENDOR: Strom, Jonathan P. INVOICE#: 1492501611091218 DATE: 11/9/2016 Meals Other; 11/04/16 - Attend hearing for client, CJ Holdings; Merchant: Rusk Street Cafe; Attendees: Jonathan P. Strom, Shari L. Heyen, David B. Kurzweil	\$	5.00
11/04/16	VENDOR: Strom, Jonathan P. INVOICE#: 1492501611091218 DATE: 11/9/2016 Meals Other; 11/04/16 - Attend hearing for client, CJ Holdings; Merchant: Rusk Street Cafe	\$	1.00
11/04/16	Lexis Charges: 11/04/16 LEXIS LEGAL SERVICES Requested by PEGUERO, KRISTHY Ref: 168564.010100	\$	64.62

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11/04/16	Lexis Charges: 11/04/16 LEXIS ADVANCE Requested by PEGUERO, KRISTHY Ref: 168564.010100	\$	3.26
11/04/16	VENDOR: Kurzweil, David B. INVOICE#: 1490028211161124 DATE: 11/16/2016 Mileage; 11/04/16 - Mileage expenses	\$	16.20
11/04/16	VENDOR: Wise, Nikki C. INVOICE#: 1487414411091218 DATE: 11/9/2016 Other; 11/04/16 - Texas title lien searches for client, CJ Holdings. (Various VIN numbers searched this is Group 1 of 5); Merchant: Texas Department of Motor Vehicles	\$	40.00
11/04/16	VENDOR: Wise, Nikki C. INVOICE#: 1487414411091218 DATE: 11/9/2016 Other; 11/04/16 - Texas title lien searches for client, CJ Holdings. (Receipt 2 of 5); Merchant: Texas Department of Motor Vehicles	\$	40.00
11/04/16	VENDOR: Wise, Nikki C. INVOICE#: 1487444911091218 DATE: 11/9/2016 Other; 11/04/16 - Texas title lien searches for client, CJ Holdings. (Various VIN numbers searched, this is Group 3 of 5); Merchant: Texas Department of Motor Vehicles	\$	40.00
11/04/16	VENDOR: Wise, Nikki C. INVOICE#: 1487444911091218 DATE: 11/9/2016 Other; 11/04/16 - Texas title lien searches for client, CJ Holdings. (Various VIN numbers searched, this is Group 4 of 5); Merchant: Texas Department of Motor Vehicles	\$	40.00
11/04/16	VENDOR: Wise, Nikki C. INVOICE#: 1487444911091218 DATE: 11/9/2016 Other; 11/04/16 - Texas title lien searches for client, CJ Holdings. (Various VIN numbers searched, this is Group 5 of 5); Merchant: Texas Department of Motor Vehicles	\$	20.00
11/04/16	VENDOR: Kurzweil, David B. INVOICE#: 1490028211161124 DATE: 11/16/2016 Parking; 11/04/16 - Airport parking	\$	120.00
11/04/16	Copy; 192 Page(s) by 000528 COPIES	\$	28.80
11/04/16	Copy; 95 Page(s) by 007771	\$	14.25
11/04/16	VENDOR: Kurzweil, David B. INVOICE#: 1490028211161124 DATE: 11/16/2016 Car Service/Taxi; 11/04/16 - Car service expenses	\$	70.00
11/04/16	VENDOR: Kurzweil, David B. INVOICE#: 1490028211161124 DATE: 11/16/2016 Lodging; 11/04/16 - Houston Hotel expenses for multiple nights	\$	1,197.27
11/04/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200093503 DATE: 11/14/2016 Tkt. No. 89 00697065055 - Kurzweil/David B Air/Rail Travel on 11/04/2016: Travel agency service fee	\$	30.00
11/04/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200093503 DATE: 11/14/2016 Tkt. No. 89 00697065065 - Kurzweil/David B Air/Rail Travel on 11/04/2016: Travel agency service fee	\$	30.00
11/04/16	VENDOR: Kurzweil, David B. INVOICE#: 1511007611231819 DATE: 11/23/2016 Car Service/Taxi; 11/04/16 - Car service from hotel to office	\$	27.53

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11/06/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-110616 DATE: 11/6/2016 Conferencing Services Invoice Date 161101 User DRX Client Code 168564 Matter Code 010100	\$	4.44
11/06/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-110616 DATE: 11/6/2016 Conferencing Services Invoice Date 161101 User DRX Client Code 168564 Matter Code 010100	\$	6.54
11/06/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-110616 DATE: 11/6/2016 Conferencing Services Invoice Date 161101 User DRX Client Code 168564 Matter Code 010100	\$	4.75
11/06/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-110616 DATE: 11/6/2016 Conferencing Services Invoice Date 161030 User DVK Client Code 999999 Matter Code 999999	\$	2.72
11/06/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-110616 DATE: 11/6/2016 Conferencing Services Invoice Date 161031 User HEY Client Code 168564 Matter Code 010100	\$	30.26
11/06/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-110616 DATE: 11/6/2016 Conferencing Services Invoice Date 161102 User HEY Client Code 168564 Matter Code 010100	\$	2.70
11/06/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-110616 DATE: 11/6/2016 Conferencing Services Invoice Date 161102 User HEY Client Code 168564 Matter Code 010100	\$	8.84
11/13/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-111316 DATE: 11/13/2016 Conferencing Services Invoice Date 161108 User SGZ Client Code 168564 Matter Code 010100	\$	0.71
11/13/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-111316 DATE: 11/13/2016 Conferencing Services Invoice Date 161109 User SGZ Client Code 168564 Matter Code 010100	\$	0.48
11/13/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-111316 DATE: 11/13/2016 Conferencing Services Invoice Date 161110 User SGZ Client Code 168564 Matter Code 010100	\$	5.25
11/15/16	Copy; 704 Page(s) by 000528	\$	105.60
11/16/16	VENDOR: Trinity Legal Discovery INVOICE#: 3369 DATE: 11/16/2016 Color printing of debtors equity hearing exhibits	\$	750.82
11/21/16	Copy; 436 Page(s) by 000051	\$	65.40
11/21/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200093841 DATE: 11/28/2016 Tkt. No. 00 67921887213 - Kurzweil/David B Air/Rail Travel on 11/28/2016: ATL IAH	\$	401.10
11/21/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200093841 DATE: 11/28/2016 Tkt. No. 00 67921887213 - Kurzweil/David B Air/Rail Travel on 11/28/2016: Travel agency service fee	\$	30.00

Invoice No.: 4358704  
 Re: In re CJ Holding Co., et al  
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Description of Expenses Billed

11/22/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200093841 DATE: 11/28/2016 Tkt. No. 01 67921887229 - Kurzweil/David B Air/Rail Travel on 11/30/2016: Travel agency service fee	\$	30.00
11/23/16	Postage by 000528 MAIL OUT	\$	213.90
11/23/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200093841 DATE: 11/28/2016 Tkt. No. 89 00697731164 - Kurzweil/David B Air/Rail Travel on 11/23/2016: Travel agency service fee	\$	30.00
11/27/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500- 112716 DATE: 11/27/2016 Conferencing Services Invoice Date 161122 User HEY Client Code 168564 Matter Code 010100	\$	3.21
Total Expenses:		\$	33,359.03



Invoice No. : 4393723  
 File No. : 168564.010100  
 Bill Date : January 19, 2017

CJ Holding Unsecured Creditors Committee

## INVOICE

Re: In re CJ Holding Co., et al

Legal Services Rendered Through 12/16/16

Total Fees:       \$           597,530.00

Expenses:

Business Meals	676.75	
Business Overtime Meals	11.16	
Conference Calls	54.48	
Deposition/Court Reporters	644.60	
Local Travel	115.38	
Off-site Printing and Copying Charges	603.27	
Other Charges	2,141.10	
Parking Charges	293.00	
Photocopy Charges	205.20	
Service Company Charges	8,874.50	
Transcript Charges	9,684.70	
Travel and Lodging Out of Town	10,423.42	
Information and Research	1,773.49	
Total Expenses:	\$	35,501.05
<b>Current Invoice:</b>	<b>\$</b>	<b>633,031.05</b>

SLH:JW

Tax ID: 13-3613083



Invoice No.: 4393723  
File No.: 168564.010100

***FOR YOUR CONVENIENCE,  
PAYMENT INSTRUCTIONS FOR GT FIRM ACCOUNT  
FOR FEES & COSTS ARE AS FOLLOWS:***

**For Wire Instructions:**

Bank: WELLS FARGO BANK  
ABA #: 121000248

**For ACH Instructions:**

Bank: WELLS FARGO BANK  
ABA#: 063107513

CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT  
ACCOUNT #: 2000014648663

**PLEASE**

**REFERENCE:**      **CLIENT NAME:**      **CJ HOLDING UNSECURED CREDITORS  
COMMITTEE**  
**FILE NUMBER:**      **168564.010100**  
**INVOICE NUMBER:**      **4393723\***  
**BILLING**  
**PROFESSIONAL:**      **Shari L. Heyen**

\*\*\*\*\*

**"When you provide a check as payment, you authorize us to either use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction."**

Wire fees may be assessed by your bank.

**\* If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

SLH:JW

Tax ID: 13-3613083



Invoice No.: 4393723  
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Description of Professional Services Rendered:

TASK CODE: B110 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/16	David Eastlake	Review docket (.4); review motions set for hearing on December 5 (1.9); prepare for hearing (1.6); review case calendar (.4).	4.30	2,150.00
12/01/16	Shari L. Heyen	Prepare for December 5, 2016 hearings.	1.90	1,691.00
12/02/16	David B. Kurzweil	Preparation for and conference with Conway regarding Nabors.	0.60	525.00
12/05/16	David Eastlake	Review docket (.5); prepare for today's hearing (2.1); office conference with T. Guerino regarding same (.2); attend court hearing (1.2); post-hearing conferences with opposing counsel (.3).	4.30	2,150.00
12/05/16	David B. Kurzweil	Review of pleadings.	0.30	262.50
12/05/16	Jonathan P. Strom	Update the schedule for upcoming depositions (.3); calendar the new deposition schedule (.3).	0.60	150.00
12/07/16	Shari L. Heyen	Coordinate coverage of serial emergency depositions.	0.50	445.00
12/07/16	Shari L. Heyen	Review daily docket report.	0.10	89.00
12/07/16	David B. Kurzweil	Conference with Conway.	0.50	437.50
12/07/16	David B. Kurzweil	Review of email regarding status of discovery.	0.30	262.50
12/09/16	Shari L. Heyen	Update open items task list given the emergency filings for the confirmation hearing set for December 16, 2016.	0.60	534.00
12/10/16	Jonathan P. Strom	Email correspondence with T. Guerino regarding upcoming depositions (.1); revise schedule of upcoming depositions (.2).	0.30	75.00
12/12/16	David Eastlake	Attend court hearing.	0.40	200.00
12/12/16	Gail L. Jamrok	Review recent pleadings and calculate response dates (.8); receive, review and distribute transcripts of hearings held 12/5/16 and 12/6/16 (.4).	1.20	384.00
12/14/16	Sandy Bratton	Review pleadings related to wages motion.	0.20	55.00
12/14/16	Gail L. Jamrok	File Committee's witness and exhibit list electronically (.2); review and organize materials from mediation (.4).	0.60	192.00
12/15/16	Shari L. Heyen	Review court calendar for December 5 hearings.	0.30	267.00
12/15/16	David B. Kurzweil	Review of emails relating to confirmation status.	0.30	262.50
12/16/16	David B. Kurzweil	Conference with Conway regarding status and further handling.	0.50	437.50
12/16/16	David B. Kurzweil	Conference with Carl Marks regarding status and further handling.	0.40	350.00



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Description of Professional Services Rendered

Total Hours: 18.20

Total Amount: \$ 10,919.50

TIMEKEEPER SUMMARY FOR TASK CODE B110.

## CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	3.40	890.00	3,026.00
David B. Kurzweil	2.90	875.00	2,537.50
David Eastlake	9.00	500.00	4,500.00
Jonathan P. Strom	0.90	250.00	225.00
Sandy Bratton	0.20	275.00	55.00
Gail L. Jamrok	1.80	320.00	576.00
Totals:	18.20	599.97	\$ 10,919.50

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Description of Professional Services Rendered

TASK CODE: B120 ASSET ANALYSIS AND RECOVERY

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/02/16	Shari L. Heyen	Telephone conference with J. Huddleston regarding merger transaction with Nabors.	0.50	445.00
12/09/16	Bethani R. Oppenheimer	Strategyze with GT personnel regarding warrants; Teleconference with GT personnel regarding same.	3.40	1,241.00
12/14/16	David B. Kurzweil	Review of financial reporting and status.	0.20	175.00
Total Hours:			4.10	
Total Amount:				\$ 1,861.00

TIMEKEEPER SUMMARY FOR TASK CODE B120,

ASSET ANALYSIS AND RECOVERY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	0.50	890.00	445.00
David B. Kurzweil	0.20	875.00	175.00
Bethani R. Oppenheimer	3.40	365.00	1,241.00
Totals:	4.10	453.90	\$ 1,861.00

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Description of Professional Services Rendered

TASK CODE: B130 ASSET DISPOSITION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/16	Karl D. Burrer	Receive and review State of Michigan objection to sale spec rent IP.	0.20	130.00
12/01/16	Shari L. Heyen	Update to Committee regarding Gardner/Denver asset sale (.6); answer questions from creditors regarding same (.7).	1.30	1,157.00
12/01/16	Shari L. Heyen	Review objections to sale of assets.	0.50	445.00
12/02/16	Karl D. Burrer	Receive and review motion to sell real oroperty.	0.20	130.00
12/05/16	David Eastlake	Review proposed agreed order to sell assets.	0.70	350.00
			<hr/>	
			Total Hours:	2.90
			Total Amount:	\$ 2,212.00

TIMEKEEPER SUMMARY FOR TASK CODE B130,

## ASSET DISPOSITION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.40	650.00	260.00
Shari L. Heyen	1.80	890.00	1,602.00
David Eastlake	0.70	500.00	350.00
Totals:	2.90	762.76	\$ 2,212.00

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Description of Professional Services Rendered

TASK CODE: B140 RELIEF FROM STAY/ADEQUATE PROTECTION  
 PROCEEDINGS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/16	Karl D. Burrer	Review US Stipulation on impact of stay on EEOC litigation and agreed order on Romero lift stay.	0.20	130.00
12/02/16	Karl D. Burrer	Receive and review stipulations on lift stay motion filed by Kennedy (.1); receive and review Cabot Oil motion for relief from stay (.2).	0.30	195.00
12/05/16	Karl D. Burrer	Receive and review Leal motion for relief from stay (.1) receive and review Marchello agreed order on motion for relief from stay (.1).	0.20	130.00
12/07/16	Karl D. Burrer	Receive and review Rose lift stay motion.	0.20	130.00
12/08/16	Karl D. Burrer	Receive and review Lindsey agreed order on motion for relief from stay.	0.10	65.00
12/13/16	Karl D. Burrer	Receive and review Mason Creek motion for relief from stay.	0.20	130.00
12/14/16	Karl D. Burrer	Receive and review stipulation on De La Garza movants lift stay.	0.10	65.00
Total Hours:			1.30	
Total Amount:				\$ 845.00

TIMEKEEPER SUMMARY FOR TASK CODE B140,

## RELIEF FROM STAY/ADEQUATE PROTECTION PROCEEDINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	1.30	650.00	845.00
Totals:	1.30	650.00	\$ 845.00

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Description of Professional Services Rendered

TASK CODE: B150 MEETINGS OF AND COMMUNICATIONS WITH CREDITORS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/16	David Eastlake	Detailed correspondence with Committee regarding matters scheduled to be heard on December 5.	0.80	400.00
12/01/16	Shari L. Heyen	Telephone conference with Committee member regarding upcoming confirmation hearing.	0.70	623.00
12/01/16	Shari L. Heyen	Telephone conference with creditor (Jackie) regarding distribution to creditors.	0.30	267.00
12/05/16	David Eastlake	Telephone conferences with creditors regarding plan/confirmation questions.	0.30	150.00
12/06/16	Karl D. Burrer	Conference with Committee regarding plan mediation issues.	0.40	260.00
12/06/16	David Eastlake	Attend Committee call.	0.40	200.00
12/06/16	Shari L. Heyen	Prepare for and attend Committee call.	0.90	801.00
12/06/16	David B. Kurzweil	Preparation for and participation in creditor committee call.	0.80	700.00
12/06/16	Jonathan P. Strom	Conference call with Committee.	0.50	125.00
12/08/16	David Eastlake	Telephone conference with creditor regarding status of plan/confirmation.	0.40	200.00
12/09/16	David Eastlake	Attend Committee call.	0.70	350.00
12/09/16	Shari L. Heyen	Attend Committee call to discuss emergency mediation set for December 12, 2016.	0.60	534.00
12/09/16	Shari L. Heyen	Telephone conference with Committee member regarding mediation.	0.20	178.00
12/09/16	Gail L. Jamrok	Attend telephone conference with Committee members to record minutes.	0.80	256.00
12/09/16	David B. Kurzweil	Preparation for and participation in creditors committee conference call.	0.70	612.50
12/12/16	David Eastlake	Attend Committee telephonic meeting.	0.40	200.00
12/12/16	Shari L. Heyen	Call with Committee regarding settlement terms and mediation update.	0.50	445.00
12/12/16	David B. Kurzweil	Preparation for and participation in committee conference call.	0.60	525.00
12/12/16	Jonathan P. Strom	Conference call with committee.	0.40	100.00
12/13/16	David Eastlake	Telephone conferences and correspondence with unsecured creditors regarding plan and confirmation questions.	0.70	350.00
12/13/16	David Eastlake	Draft detailed correspondence to Committee regarding plan voting results and summary of same.	0.80	400.00
12/13/16	Shari L. Heyen	Updates to the Committee regarding settlement terms and status of the confirmation hearing set for December 16, 2016.	1.60	1,424.00
12/13/16	Shari L. Heyen	Update to Committee regarding status and voting results.	0.60	534.00

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Description of Professional Services Rendered

12/13/16	Shari L. Heyen	Telephone conference with Committee members regarding creditor representative agreement, next steps and plan confirmation process.	1.20	1,068.00
12/13/16	David B. Kurzweil	Preparation for and participation in committee conference call.	0.80	700.00
12/14/16	Shari L. Heyen	Telephone conferences with Committee members regarding confirmation hearing.	1.20	1,068.00
12/15/16	Shari L. Heyen	Conferences with Committee regarding confirmation hearing.	0.80	712.00
12/15/16	Shari L. Heyen	Telephone conference with Committee members regarding filed claims.	0.40	356.00
12/16/16	Shari L. Heyen	Update to Committee regarding confirmation hearing (.5); answer questions for Committee regarding next steps (.3).	0.80	712.00
12/16/16	Shari L. Heyen	Emails to/from creditors regarding confirmation.	0.60	534.00
			<hr/>	
			Total Hours:	19.90
			Total Amount:	\$ 14,784.50

TIMEKEEPER SUMMARY FOR TASK CODE B150.

## MEETINGS OF AND COMMUNICATIONS WITH CREDITORS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.40	650.00	260.00
Shari L. Heyen	10.40	890.00	9,256.00
David B. Kurzweil	2.90	875.00	2,537.50
David Eastlake	4.50	500.00	2,250.00
Jonathan P. Strom	0.90	250.00	225.00
Gail L. Jamrok	0.80	320.00	256.00
Totals:	19.90	742.94	\$ 14,784.50

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Description of Professional Services Rendered

TASK CODE: B160 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/02/16	Shari L. Heyen	Review prebill prior to service per the court's administrative order.	2.90	2,581.00
12/08/16	David Eastlake	Review Conway's fourth monthly fee statement (.6); correspondence and telephone conference with M. Sedigh regarding same (.5); correspondence with notice parties regarding service of same (.2).	1.30	650.00
12/13/16	Shari L. Heyen	Revise fee application order.	0.40	356.00
12/13/16	Jonathan P. Strom	Calculate fees and expenses not paid as of 12/13/16 (.8); draft chart showing unpaid fees and expenses for S. Heyen for hearing on 12/16 (.4).	1.20	300.00
12/15/16	Gail L. Jamrok	Preparation for attorney attendance at hearing on first interim fee applications (1.1); download and distribute orders approving first interim fee applications of GT and Conway MacKenzie (.4).	1.50	480.00
Total Hours:			7.30	
Total Amount:				\$ 4,367.00

TIMEKEEPER SUMMARY FOR TASK CODE B160.

## FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	3.30	890.00	2,937.00
David Eastlake	1.30	500.00	650.00
Jonathan P. Strom	1.20	250.00	300.00
Gail L. Jamrok	1.50	320.00	480.00
Totals:	7.30	598.22	\$ 4,367.00

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Description of Professional Services Rendered

TASK CODE: B170 FEE/EMPLOYMENT OBJECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/16	Kristhy Peguero	Continue reviewing Alix Parters' fee application	0.20	120.00
12/02/16	Karl D. Burrer	Receive and review Evercore application for compensation.	0.30	195.00
12/02/16	Shari L. Heyen	Review of fee requests by Evercore and Kirkland and Ellis.	0.40	356.00
12/08/16	Shari L. Heyen	Review Evercore fee statement.	0.20	178.00
12/09/16	Karl D. Burrer	Receive and review KPMG fee application.	0.30	195.00
12/14/16	Karl D. Burrer	Receive and review AlixPartners, LLP fee application (.3); receive and review K&E fee application (.4); receive and review Loeb fee application (.2).	0.90	585.00
12/15/16	David B. Kurzweil	Review of fee request from various professionals.	0.30	262.50
			<hr/>	
			Total Hours:	2.60
			Total Amount:	\$ 1,891.50

TIMEKEEPER SUMMARY FOR TASK CODE B170,

## FEE/EMPLOYMENT OBJECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	1.50	650.00	975.00
Shari L. Heyen	0.60	890.00	534.00
David B. Kurzweil	0.30	875.00	262.50
Kristhy Peguero	0.20	600.00	120.00
Totals:	2.60	727.50	\$ 1,891.50



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Description of Professional Services Rendered

TASK CODE: B180 AVOIDANCE ACTION ANALYSIS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/05/16	DeWitt Perkins	Analyze fraudulent transfers law and draft legal authority section in support of objection.	2.80	826.00
			<hr/>	
			Total Hours:	2.80
			Total Amount:	\$ 826.00

TIMEKEEPER SUMMARY FOR TASK CODE B180,

## AVOIDANCE ACTION ANALYSIS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
DeWitt Perkins	2.80	295.00	826.00
Totals:	2.80	295.00	\$ 826.00

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Description of Professional Services Rendered

TASK CODE: B185 ASSUMPTION/REJECTION OF LEASES AND CONTRACTS.  
 ANALYSIS OF LEASES AND EXECUTORY C

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/16	Karl D. Burrer	Receive and review Nabors' objection to motion to reject (.2); receive and review order on same (.2).	0.40	260.00
12/09/16	Karl D. Burrer	Receive and review cure claim objections.	0.20	130.00
Total Hours:			0.60	
Total Amount:				\$ 390.00

TIMEKEEPER SUMMARY FOR TASK CODE B185.

ASSUMPTION/REJECTION OF LEASES AND CONTRACTS. ANALYSIS OF LEASES AND  
 EXECUTORY C

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burrer	0.60	650.00	390.00
Totals:	0.60	650.00	\$ 390.00

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Description of Professional Services Rendered

TASK CODE: B190 OTHER CONTESTED MATTERS (EXCLUDING  
 ASSUMPTION/REJECTION MOTIONS)

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/16	Sean Gordon	Consideration of funds flow and potential fraudulent transfer claims.	0.80	380.00
12/01/16	David B. Kurzweil	Review of emails regarding discovery.	0.30	262.50
12/01/16	David B. Kurzweil	Review of status of discovery and deposition.	0.50	437.50
12/01/16	Jonathan P. Strom	Research case law for the response to Nabors' plan objection.	3.80	950.00
12/02/16	Shari L. Heyen	Analysis regarding flow of funds from Nabors' merger.	1.30	1,157.00
12/02/16	Gail L. Jamrok	Coordinate download of additional Nabors productions and correspond with e-discovery vendor to get review batches set up.	0.80	256.00
12/02/16	David B. Kurzweil	Review of discovery schedules and issues for testimony.	0.80	700.00
12/02/16	Jonathan P. Strom	Research case law regarding Nabors' objection.	5.30	1,325.00
12/03/16	Shari L. Heyen	Review Nabors' latest production.	2.90	2,581.00
12/03/16	Shari L. Heyen	Review Lazard/Nabors production.	1.60	1,424.00
12/04/16	Shari L. Heyen	Prepare for upcoming depositions set for the week of December 5, 2016.	1.80	1,602.00
12/04/16	Shari L. Heyen	Review of selected documents produced by Nabors and the Debtor.	2.10	1,869.00
12/04/16	David B. Kurzweil	Review of issues regarding discovery dispute.	0.30	262.50
12/04/16	David B. Kurzweil	Review of flow of funds and issues for merger transaction.	1.50	1,312.50
12/05/16	Tony Guerino	Conference with S. Heyen regarding discovery issues (.4); receive and review Emergency Motion for a Protective Order in Response to 30(b)(6) Deposition Request from Nabors to the DIP Agent (.4); receive and review Nabors Objection to Motion for Protective Order (.5); review initial deposition of Mr. Keil (1.7); prepare for and attend hearing on mediation motion and motion for protective order (2.5); receive and review multiple correspondence regarding deposition scheduling and responses thereto (.3).	5.80	4,350.00
12/05/16	Shari L. Heyen	Review motion for mediation and statement by counsel in support of mediation (.3); telephone conference Charlie Beckham regarding topics to be mediated (.3); review updated mediation	3.20	2,848.00

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		statement by Nabors (.2); prepare for emergency hearing on the motion for mediation (.6); attend hearing (.7); conferences with opposing counsel regarding mediation (.5); conference with Judge Isgur regarding mediation (.6).		
12/05/16	Shari L. Heyen	Prepare for mediation to be set the week of December 12, 2016, including a review of various term sheets between Nabors and CJ.	2.50	2,225.00
12/05/16	Shari L. Heyen	Attend deposition of Don Gawick, CEO.	4.50	4,005.00
12/05/16	Shari L. Heyen	Review deposition schedule for this week and next week and coordinate attendance.	0.60	534.00
12/05/16	Shari L. Heyen	Review emergency motion to quash Cortland's deposition (.4); conference with T. Guerino regarding same (.4); attend hearing (.6).	1.40	1,246.00
12/05/16	Shari L. Heyen	Meeting with T. Lomowaz regarding mediation and settlement conference.	2.00	1,780.00
12/05/16	Shari L. Heyen	Analysis of Nabors' arguments regarding contract integration.	1.20	1,068.00
12/05/16	Shari L. Heyen	Emails to/from M. Keiselstein regarding mediation.	0.30	267.00
12/05/16	David B. Kurzweil	Preparation for and attend deposition of Don Gawick.	4.50	3,937.50
12/05/16	David B. Kurzweil	Preparation for and attend hearing on mediation and discovery motions.	2.50	2,187.50
12/05/16	David B. Kurzweil	Multiple conferences with attorney for Nabors regarding mediation.	1.30	1,137.50
12/05/16	David B. Kurzweil	Review of deposition exhibits.	0.60	525.00
12/05/16	David B. Kurzweil	Conference with debtors' counsel regarding mediation.	0.30	262.50
12/05/16	David B. Kurzweil	Review of emails regarding discovery.	0.30	262.50
12/05/16	Kristhy Peguero	Review Nabors' request for mediation (.3); draft correspondence to S. Heyen regarding same (.2)	0.50	300.00
12/05/16	Kristhy Peguero	Research regarding contract integration in context of lease rejection (3.2); correspondence to S. Heyen regarding same (.3)	3.50	2,100.00
12/05/16	Kristhy Peguero	Review and analyze Nabors Merger Agreement	3.30	1,980.00
12/05/16	Jonathan P. Strom	Review Cortland's motion for protective order (.2); email S. Heyen summary of same (.1).	0.30	75.00
12/05/16	Jonathan P. Strom	Attend December 5 hearing.	0.80	200.00
12/06/16	David B. Kurzweil	Review of issues for mediation statement.	1.10	962.50
12/06/16	David B. Kurzweil	Review and analyze settlement agreement term sheet between the debtors and Nabors.	1.20	1,050.00
12/06/16	David B. Kurzweil	Attend hearing on mediation.	1.20	1,050.00
12/06/16	Kristhy Peguero	Review and analyze merger agreements (.8); correspondence to S. Heyen regarding integration clauses in Merger Agreement	1.50	900.00

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12/06/16	Kristhy Peguero	and Ancillary Agreements (.7) Continue research and analysis regarding contract integration in context of lease rejection (2.6); draft memo to S. Heyen summarizing case law (3.7)	6.30	3,780.00
12/07/16	Gail L. Jamrok	Download, review and organize deposition transcripts and exhibits for M. Cashiola (1.2.); review pleadings and updated deposition information (.6); request transcript of hearing from court reporter (.3) .	2.10	672.00
12/07/16	David B. Kurzweil	Review and work on mediation issues.	0.90	787.50
12/07/16	Jonathan P. Strom	Review documents produced by Nabors for Nabors' claim objection.	3.70	925.00
12/08/16	David B. Kurzweil	Work on mediation statement (1.7); review Nabors contracts (.9).	2.60	2,275.00
12/08/16	Kristhy Peguero	Research regarding indemnification provisions and executoriness (2.8); review, analyze and comment on draft mediation statement (.4)	3.20	1,920.00
12/09/16	David B. Kurzweil	Review of Nabors issues and prepare for mediation.	1.50	1,312.50
12/09/16	David B. Kurzweil	Preparation for settlement conference with debtors counsel.	0.30	262.50
12/11/16	Kristhy Peguero	Review and analyze Nabors' Confirmation Objection and Expert Report Emergency Motion (2.2); draft analysis with respect to integration issue (1.3).	3.50	2,100.00
12/12/16	David B. Kurzweil	Preparation for and participation in case mediation.	8.00	7,000.00
12/13/16	Shari L. Heyen	Instructions to litigation team regarding produced documents and further handling.	0.60	534.00
12/14/16	David B. Kurzweil	Participate in conference call regarding mediation issues.	0.30	262.50
12/14/16	David B. Kurzweil	Conference with Conway regarding mediation settlement issues and debtor obligation.	0.50	437.50

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Total Hours: 101.70

Total Amount: \$ 72,040.50

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B190,

## OTHER CONTESTED MATTERS (EXCLUDING ASSUMPTION/REJECTION MOTIONS)

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Tony Guerino	5.80	750.00	4,350.00
Shari L. Heyen	26.00	890.00	23,140.00
David B. Kurzweil	30.50	875.00	26,687.50
Kristhy Peguero	21.80	600.00	13,080.00
Jonathan P. Strom	13.90	250.00	3,475.00
Sean Gordon	0.80	475.00	380.00
Gail L. Jamrok	2.90	320.00	928.00
Totals:	101.70	708.36	\$ 72,040.50

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Description of Professional Services Rendered

TASK CODE: B195 NON-WORKING TRAVEL (BILLED AT 1/2 RATE)

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/04/16	David B. Kurzweil	Travel to Houston for depositions.	5.00	4,375.00
12/06/16	Tony Guerino	Travel to Midland for T. Wommack deposition (3.9); return to Houston (6.7).	10.60	3,975.00
12/07/16	David B. Kurzweil	Travel back from Houston depositions.	5.00	4,375.00
12/11/16	David B. Kurzweil	Travel to Houston for mediation.	5.00	4,375.00
12/12/16	Tony Guerino	Travel to New York for depositions of S. Goldstein, A. Keil, and A. Lefkovitz.	7.30	2,737.50
12/13/16	Tony Guerino	Return from NYC to Houston.	8.40	3,150.00
12/16/16	David B. Kurzweil	Travel from confirmation hearing.	5.00	4,375.00

Total Hours: 46.30

Total Amount: \$ 27,362.50

TIMEKEEPER SUMMARY FOR TASK CODE B195.

NON-WORKING TRAVEL (BILLED AT 1/2 RATE)

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Tony Guerino	26.30	375.00	9,862.50
David B. Kurzweil	20.00	875.00	17,500.00
Totals:	46.30	590.98	\$ 27,362.50

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Description of Professional Services Rendered

TASK CODE: B210 BUSINESS OPERATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/07/16	Shari L. Heyen	Review cash report.	0.20	178.00
12/14/16	Shari L. Heyen	Review cash reporting package.	0.30	267.00
Total Hours:			0.50	
Total Amount:				\$ 445.00

TIMEKEEPER SUMMARY FOR TASK CODE B210,

## BUSINESS OPERATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	0.50	890.00	445.00
Totals:	0.50	890.00	\$ 445.00



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Description of Professional Services Rendered

TASK CODE: B240 TAX ISSUES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/05/16	Kenneth N. Zuckerbrot	Analysis of tax issues regarding creditors' trust.	1.10	1,265.00
12/09/16	Kenneth N. Zuckerbrot	Various calls with GT and Davis Polk and Kirkland & Ellis regarding liquidating trust and tax issues (1.6); meet with Pallav Raghuvanshi regarding same (.8).	2.40	2,760.00
12/12/16	Kenneth N. Zuckerbrot	Phone call Shari Heyen (.5); meet with Pallav Raghuvanshi regarding K&E mark up (.8); research (1.5).	2.80	3,220.00
12/14/16	Kenneth N. Zuckerbrot	Review final documents.	0.60	690.00
Total Hours:			6.90	
Total Amount:				\$ 7,935.00

TIMEKEEPER SUMMARY FOR TASK CODE B240.

## TAX ISSUES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Kenneth N. Zuckerbrot	6.90	1,150.00	7,935.00
Totals:	6.90	1,150.00	\$ 7,935.00

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Description of Professional Services Rendered

TASK CODE: B250 REAL ESTATE

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/16	David B. Kurzweil	Review of issues and pleadings for sale of property and exit financing issues.	0.90	787.50
			<hr/>	
			Total Hours:	0.90
			Total Amount:	\$ 787.50

TIMEKEEPER SUMMARY FOR TASK CODE B250,

## REAL ESTATE

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.90	875.00	787.50
Totals:	0.90	875.00	\$ 787.50

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Description of Professional Services Rendered

TASK CODE: B310 CLAIMS ADMINISTRATION AND OBJECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/16	Karl D. Burrer	Receive and review Baker receivables motion and agreed order allowing late filed claim.	0.30	195.00
12/01/16	Kristhy Peguero	Review and analyze Canadian bar date application (1.6); correspondence to S. Heyen summarizing same (.4)	2.00	1,200.00
12/02/16	Sean Gordon	Continued work on Nabors' claim objection analysis and continued document review of Nabors' and Debtors' production in support of same.	4.50	2,137.50
12/02/16	David B. Kurzweil	Review of documents relating to merger transaction.	1.50	1,312.50
12/02/16	David B. Kurzweil	Review of documents regarding claims against Nabors and objection to claim.	3.90	3,412.50
12/02/16	DeWitt Perkins	Develop strategy for objection to creditors claim.	2.40	708.00
12/02/16	Maddie Pipitone	Research case law regarding fraudulent transfer issues.	0.30	55.50
12/03/16	Jonathan P. Strom	Research case law for S. Gordon and D. Kurzweil for objection to Nabors' claim.	3.00	750.00
12/05/16	Sean Gordon	Continued document review of Nabors' and Debtors' production in support of Nabors' claim objection (2.4); work on matters pertaining to preparation of bullet point summary of all claims and setoffs (.9); review and consideration of fraudulent transfer memorandum and supporting case law (.6); various correspondence with M. Sedigh regarding transaction valuation (.7).	4.70	2,232.50
12/05/16	David B. Kurzweil	Review of documents and work on objection for Nabors' claims.	2.70	2,362.50
12/06/16	Sandy Bratton	Review terms of Settlement Agreement and review and summarize indemnified litigation claims referenced in same.	5.20	1,430.00
12/06/16	Sean Gordon	Continued document review of Nabors' and Debtors' production in support of claims objection (3.9); proof of claim analysis for various Nabors' claims (1.4).	5.30	2,517.50
12/06/16	Shari L. Heyen	Work with Conway regarding GUC pool analysis.	0.60	534.00
12/06/16	David B. Kurzweil	Review of documents regarding Nabors' claim.	2.60	2,275.00
12/06/16	David B. Kurzweil	Review of contract integration issues for Nabors contract and rejection issues.	1.50	1,312.50
12/06/16	David B. Kurzweil	Review of research regarding Nabors' claim.	0.60	525.00
12/06/16	DeWitt Perkins	Analysis of Nabors potential liability to	7.20	2,124.00

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		Debtors under the indemnification clauses in the merger documents.		
12/07/16	Sandy Bratton	Continued review of terms of Settlement Agreement and continue summarizing indemnified litigation claims referenced in same.	0.60	165.00
12/07/16	Sean Gordon	Continued document review of Nabors' and Debtors' production in support of claims objection analysis (3.3); review and consideration of draft mediation statement in context of Nabors' claim (.6).	3.90	1,852.50
12/07/16	Shari L. Heyen	Review claims data from Conway to assist in mediation.	0.70	623.00
12/07/16	David B. Kurzweil	Review of claims estimates.	0.40	350.00
12/07/16	David B. Kurzweil	Review of merger documents for claims and set offs against Nabors.	2.10	1,837.50
12/07/16	David B. Kurzweil	Review of claims for indemnity litigation and Nabor contracts.	1.80	1,575.00
12/07/16	Kristhy Peguero	Research and analysis regarding contract integration and Nabors' proofs of claim.	5.80	3,480.00
12/07/16	DeWitt Perkins	Develop strategy for mediation of claim with creditor (.5); analysis of creditor's potential liability to Debtor under the indemnification clauses in the merger documents (5.7).	6.20	1,829.00
12/08/16	Sean Gordon	Continued document review of Nabors' and Debtors' production in support of claims objection analysis (2.9); further review and consideration of draft mediation statement and supporting materials (.4).	3.30	1,567.50
12/09/16	Sean Gordon	Continued document review of Nabors' and Debtors' production in support of claims objection analysis (2.1); consideration of oil market price analysis as compared to transaction value in furtherance of potential claim objection for committee (.6).	2.70	1,282.50
12/09/16	Shari L. Heyen	Review Nabors' multiple proofs of claim in preparation for mediation.	0.60	534.00
12/09/16	David B. Kurzweil	Review of claims amounts.	0.40	350.00
12/09/16	David B. Kurzweil	Review of issues, documents and testimony for equitable subordination claims against Nabors.	1.70	1,487.50
12/13/16	David B. Kurzweil	Review status of claim and objections.	1.20	1,050.00
12/14/16	Shari L. Heyen	Review administrative claims to be paid.	0.70	623.00
12/15/16	Gail L. Jamrok	Continue review of claims identified by Conway MacKenzie and organize same (3.5); prepare attorney review notebooks of various claims (2.8).	6.30	2,016.00
12/15/16	David B. Kurzweil	Review of claim status and debtor obligations.	0.60	525.00

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Description of Professional Services Rendered

Total Hours: 87.30

Total Amount: \$ 46,231.50

TIMEKEEPER SUMMARY FOR TASK CODE B310.

## CLAIMS ADMINISTRATION AND OBJECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Karl D. Burre	0.30	650.00	195.00
Shari L. Heyen	2.60	890.00	2,314.00
David B. Kurzweil	21.00	875.00	18,375.00
Kristhy Peguero	7.80	600.00	4,680.00
DeWitt Perkins	15.80	295.00	4,661.00
Jonathan P. Strom	3.00	250.00	750.00
Sean Gordon	24.40	475.00	11,590.00
Sandy Bratton	5.80	275.00	1,595.00
Gail L. Jamrok	6.30	320.00	2,016.00
Maddie Pipitone	0.30	185.00	55.50
Totals:	87.30	529.57	\$ 46,231.50

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Description of Professional Services Rendered

TASK CODE: B320 PLAN AND DISCLOSURE STATEMENT (INCLUDING BUSINESS PLAN)

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/01/16	Gerald L. Baxter	Conference with David Kurzweil regarding warrant issues (.5); continued review of Warrant Agreement (1.1); emails and telephone conference with Chuck Boguslaski (Carl Marks) regarding same (.4); telephone conference and emails with Davis Polk and Kirkland (2.3); prepare email with detail of issues to Davis Polk and Kirkland (1.7).	6.00	3,900.00
12/01/16	Karl D. Burrer	Review questions from creditor (GreenTweed) regarding questions on plan distributions and voting (.1); review disclosure statement on the same and conference with creditor on the same (.4).	0.50	325.00
12/01/16	Karl D. Burrer	Receive and review taxing authorities objection to the Plan.	0.40	260.00
12/01/16	David Eastlake	Review Debtors' comments to unsecured creditor agreement (1.1); detailed correspondence with D. Kurzweil and S. Heyen regarding same (.9); correspondence with S. Sanzer regarding agreement (.2); analyze plan issues (1.9).	4.10	2,050.00
12/01/16	Shari L. Heyen	Review and revise portions of the warrant agreement.	2.30	2,047.00
12/01/16	Shari L. Heyen	Review and revise the creditor representative agreement.	2.90	2,581.00
12/01/16	Shari L. Heyen	Telephone conferences with tax counsel regarding creditor representative agreement.	1.50	1,335.00
12/01/16	Shari L. Heyen	Emails to/from all counsel regarding deposition scheduling for confirmation hearing.	0.60	534.00
12/01/16	Gail L. Jamrok	Plan and prepare for confirmation exhibits (3.1); correspond with Debtors' counsel regarding same (.4); review confirmation timeline and calendar deadlines (1.2); review and assist with processing new Nabors' productions (1.2); correspond with e-discovery vendor regarding same (.6); assist with preparation for upcoming depositions (2.1).	8.60	2,752.00
12/01/16	David B. Kurzweil	Review of expert report produced by Nabors and related documents.	2.20	1,925.00
12/01/16	David B. Kurzweil	Review and comment on issues for warrant agreement.	1.60	1,400.00
12/01/16	David B. Kurzweil	Review and comment on creditors	1.60	1,400.00

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		agreement.		
12/01/16	Lenard M. Parkins	Work on motion and briefing on substantive consolidation.	8.60	11,180.00
12/02/16	Gerald L. Baxter	Continue work on Warrant Agreement issues (2.8); review Restrictions Plan and Term Sheet regarding same (1.5); numerous telephone conferences, emails, and conferences with Carl Marks, Davis Polk, Kirkland and David Kurzweil regarding same (1.5).	5.80	3,770.00
12/02/16	Karl D. Burrer	Receive and review Nabors' motion for mediation and notice of hearing (.3); conference with GT team on the same (.2); receive and review order on exit financing (.1); receive and review Nabors' motion for protective order (.2).	0.80	520.00
12/02/16	David Eastlake	Revise unsecured creditor agreement (2.9); correspondence with Kirkland and Davis Polk teams regarding same (1.1); internal correspondence and telephone conferences regarding same (2.2); review plan in connection with same (1.9); correspondence with K. Zuckerbrot regarding tax issues (.4); review revised retained causes of action schedule and exhibit (.8); telephone conference with GT, Kirkland and Davis Polk teams regarding unsecured creditor agreement (.6).	9.90	4,950.00
12/02/16	Shari L. Heyen	Review all comments to the unsecured creditor agreement.	1.60	1,424.00
12/02/16	Shari L. Heyen	Further revise creditor representative agreement.	1.50	1,335.00
12/02/16	Shari L. Heyen	Several telephone conferences with Kirkland and Davis Polk teams regarding creditor agreement and warrants.	0.60	534.00
12/02/16	Shari L. Heyen	Telephone conference with J. Baxter regarding information rights.	0.50	445.00
12/02/16	Shari L. Heyen	Review emails regarding warrants.	0.60	534.00
12/02/16	Shari L. Heyen	Telephone conference with creditors regarding ballots (.3); email to Ms. Greier regarding same (.2); follow up with creditors regarding ballots (.4).	0.90	801.00
12/02/16	Shari L. Heyen	Analysis of Nabors' emergency motion for mediation.	1.20	1,068.00
12/02/16	Shari L. Heyen	Prepare for contested confirmation hearing set for December 16, 2016.	1.60	1,424.00
12/02/16	Shari L. Heyen	Review emails and information regarding retained causes of action.	0.40	356.00
12/02/16	David B. Kurzweil	Review of rights offering analysis.	0.30	262.50
12/02/16	David B. Kurzweil	Preparation for and participation in conference call with estate professionals regarding warrants.	1.30	1,137.50
12/02/16	David B. Kurzweil	Preparation for and participation in	0.90	787.50

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		conference call with GT team regarding creditor agreement.		
12/02/16	David B. Kurzweil	Review of plan supplement materials.	1.60	1,400.00
12/02/16	David B. Kurzweil	Review of emails regarding plan supplement documents.	0.40	350.00
12/02/16	Pallav Raghuvanshi	Internal discussions and calls regarding tax issues and review of documents.	2.20	1,155.00
12/03/16	Gerald L. Baxter	Review Restructuring Plan regarding equity issues.	1.80	1,170.00
12/03/16	Karl D. Burrer	Receive and review plan supplement documents (.9); conference with GT team on the same (.2).	1.10	715.00
12/03/16	David Eastlake	Review and respond to correspondence from P. Raghuvanshi regarding unsecured creditor agreement and tax issues (.6); analyze tax issues (1.2); correspondence with GT team regarding foregoing (.4); update case calendar (.2); review and respond to correspondence from G. Baxter regarding open issues for warrant agreement (.4).	2.80	1,400.00
12/03/16	Shari L. Heyen	Prepare for global mediation set for December 5, 2016 before Judge Isgur.	6.80	6,052.00
12/03/16	Shari L. Heyen	Review various valuation reports for confirmation hearing presentations.	3.20	2,848.00
12/03/16	Pallav Raghuvanshi	Review of the agreement and the Plan related to class 6 unsecured creditors and draft a tax paragraph.	1.80	945.00
12/04/16	Gerald L. Baxter	Continued to review restructuring issues regarding warrants.	1.20	780.00
12/04/16	David Eastlake	Telephone conference with S. Heyen, D. Kurzweil and P. Raghuvanshi regarding unsecured creditor agreement and tax issues (.4); revise unsecured creditor agreement (2.1); analyze tax issues (1.8); review plan in connection with same (1.3); correspondence with GT team regarding same (.5); review disclosure statement and tax issues with respect thereto (1.7).	7.80	3,900.00
12/04/16	Shari L. Heyen	Prepare for confirmation hearing.	3.80	3,382.00
12/04/16	Shari L. Heyen	Prepare for mediation.	2.70	2,403.00
12/04/16	Shari L. Heyen	Review updated comments to the creditor representative agreement.	0.60	534.00
12/04/16	David B. Kurzweil	Preparation for and participation in conference call with GT team regarding warrant agreement.	0.80	700.00
12/04/16	David B. Kurzweil	Review and comment on open issues for warrant and creditor representation agreement.	1.60	1,400.00
12/04/16	Pallav Raghuvanshi	Review and comment on the unsecured creditor agreement.	1.40	735.00
12/04/16	Jonathan P. Strom	Research case law for Nabors' objection (6.9); phone conversation with S. Gordon	8.40	2,100.00



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		regarding research (.6); draft memo regarding research (.9).		
12/05/16	Gerald L. Baxter	Work on information rights issues (.6); review Unsecured Creditors Agreement (.9).	1.50	975.00
12/05/16	Karl D. Burrer	Receive and review Nabors' objection to motion for protective order (.3); conference with GT team regarding mediation hearing (.2).	0.50	325.00
12/05/16	David Eastlake	Analyze plan issues (2.8); attend to deposition notices and scheduling (.8); review trust precedent regarding tax issues (1.9); telephone conference with P. Raghuvanshi regarding tax issues and disclosure statement (.7); begin drafting limited objection to plan (2.4); numerous telephone conferences and correspondence with D. Kurzweil and S. Heyen regarding plan issues (.8).	9.40	4,700.00
12/05/16	Shari L. Heyen	Further revise the creditor representative agreement.	0.80	712.00
12/05/16	Gail L. Jamrok	Review files for list of Nabors contracts (.7); organize same for review (2.1); coordinate download and organization of Debtors' preliminary exhibits for use at confirmation hearing (5.5).	8.30	2,656.00
12/05/16	David B. Kurzweil	Meeting with attorney for Nabors to discuss settlement.	2.00	1,750.00
12/05/16	Pallav Raghuvanshi	Draft tax disclosure statement section on liquidating trust (3.7); internal discussions and calls regarding same (.6).	4.30	2,257.50
12/05/16	Jonathan P. Strom	Attend the deposition of Dan Gawick.	1.50	375.00
12/05/16	Jonathan P. Strom	Research case law regarding Nabors' objection.	2.70	675.00
12/06/16	Gerald L. Baxter	Attention to information rights issues and warrants (1.3); email regarding same (.4).	1.70	1,105.00
12/06/16	David Eastlake	Continue drafting limited objection to plan (2.6); analyze plan issues (3.1); begin drafting confidential mediation statement in connection with Nabors mediation (1.6); review certain documents related thereto (3.3); numerous internal telephone conferences, office conferences and correspondence regarding same (1.9); correspondence with Kirkland, Davis Polk and GT teams regarding unsecured creditor agreement (.3); telephone conference with Kirkland, Davis Polk and GT teams regarding same (.5).	13.30	6,650.00
12/06/16	Tony Guerino	Attend deposition of T. Wommack.	3.10	2,325.00
12/06/16	Shari L. Heyen	Attend portions of Cashiola's (CFO) deposition.	2.30	2,047.00
12/06/16	Shari L. Heyen	Settlement conference with Nabors.	1.70	1,513.00

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12/06/16	Shari L. Heyen	Attend continued hearing regarding mediation requested by Nabors (.5); meeting with Judge Isgur and other parties regarding mediation scheduling and ground rules (.9).	1.40	1,246.00
12/06/16	Shari L. Heyen	Several conferences with CJ's counsel and General Counsel regarding Nabors' claims.	1.10	979.00
12/06/16	Shari L. Heyen	Conference with Kirkland and Davis Polk teams regarding creditor representative agreement.	0.50	445.00
12/06/16	Shari L. Heyen	Emails to/from Davis Polk regarding emergency mediation scheduled by Nabors.	0.60	534.00
12/06/16	Shari L. Heyen	Follow up with T. Guerino regarding director's deposition.	0.40	356.00
12/06/16	Shari L. Heyen	Review deposition summary for Wommack (Director).	0.30	267.00
12/06/16	Shari L. Heyen	Analysis of Nabors integration issues.	1.20	1,068.00
12/06/16	Shari L. Heyen	Strategy conference with team to prepare for emergency mediation.	1.60	1,424.00
12/06/16	Gail L. Jamrok	Receive and organize preliminary exhibits for confirmation for Debtors and other parties (3.6); assist with preparations for confirmation related depositions (2.6).	6.20	1,984.00
12/06/16	David B. Kurzweil	Attend meeting with mediator.	0.90	787.50
12/06/16	David B. Kurzweil	Attend deposition of Mark Cashiola.	2.50	2,187.50
12/06/16	David B. Kurzweil	Review and comment on unsecured creditor agreement and warrant issues.	0.80	700.00
12/06/16	Pallav Raghuvanshi	Internal discussions and calls regarding plan and trust agreement (.5); review of the documents (.9).	2.40	1,260.00
12/06/16	Jonathan P. Strom	Attend deposition of Mark Cashiola.	3.80	950.00
12/07/16	Gerald L. Baxter	Work on information rights issues (1.8); conference calls regarding same and Trustee/ Unsecured Creditors Agreement issues (.5).	2.30	1,495.00
12/07/16	David Eastlake	Finish drafting mediation statement (3.8); revise same (1.9); review and analyze myriad documents in connection with same, including claims, various contractual agreements and analyses thereof (2.8); analyze contractual issues (1.6); analyze plan issues (2.4); numerous internal telephone conferences and correspondence regarding plan issues (2.1); telephone conference with E. Geier regarding unsecured creditor agreement (.3); revise same (1.2).	16.10	8,050.00
12/07/16	Armando Gonzalez	Summary of Deposition for Mark Cashiola.	5.40	2,349.00
12/07/16	Anna Gryska	Review deposition to be summarized and draft summary document.	0.40	120.00
12/07/16	Tony Guerino	Conference with S. Heyen regarding deposition (1.0); receive and analyze	9.30	6,975.00

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		deposition of Donald Gawick (2.2); receive and analyze deposition of Mark Casiola (2.8); multiple correspondence to/from team and opposing counsel regarding deposition scheduling (.4); prepare for deposition of William Restrepo (2.9).		
12/07/16	Shari L. Heyen	Participate in tax and warrant internal calls.	0.70	623.00
12/07/16	Shari L. Heyen	Provide information regarding warrant information rights.	0.30	267.00
12/07/16	Shari L. Heyen	Two telephone conferences with C. Husnick regarding warrants and informational reporting.	0.30	267.00
12/07/16	Shari L. Heyen	Further revise creditor representative agreement to address tax and other comments by Debtors, Lenders and tax professionals.	1.80	1,602.00
12/07/16	Shari L. Heyen	Telephone conference with Pallov (tax attorney) regarding liquidation trust tax issues.	0.40	356.00
12/07/16	Shari L. Heyen	Email to C. Geier requesting draft confirmation order.	0.10	89.00
12/07/16	Shari L. Heyen	Prepare for emergency mediation set for December 12, 2016 before Judge Isgur.	2.90	2,581.00
12/07/16	Gail L. Jamrok	Research Donlin Recano database for litigation indemnification claims (2.3); download copies of same from court's claims register and organize for use in mediation (2.8); prepare notebook of litigation indemnification claims (1.8).	6.90	2,208.00
12/07/16	David B. Kurzweil	Review of discovery and issues for plan confirmation.	1.00	875.00
12/07/16	David B. Kurzweil	Review of issues and summary from Womack deposition.	0.40	350.00
12/07/16	David B. Kurzweil	Participate in conference call on tax and warrant issues.	0.40	350.00
12/07/16	Pallav Raghuvanshi	Calls and review of documents regarding tax issues (1.2); research regarding liquidating trust and disputed reserve fund (2.4).	3.60	1,890.00
12/07/16	Nikki C. Wise	Conferences with Shari Heyen and Anna Gryska regarding deposition summaries (.2); review and summarize deposition (3.6).	3.80	1,805.00
12/08/16	Gerald L. Baxter	Continued analysis of information rights issues (.2); preparation of extensive analysis of issues for delivery to Company and other counsel (2.0); telephone conferences with Shari Heyen regarding same and regarding other issues (.3); telephone conference with Carl Marks regarding information rights issues (.5); review unsecured creditors agreement (.3).	3.30	2,145.00
12/08/16	David Eastlake	Analyze plan issues (2.8); revise mediation	15.40	7,700.00

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		statement (5.3); review documents, including filed claims, in connection with same (2.7); revise unsecured creditor agreement (1.1); numerous telephone conferences and correspondence with S. Heyen and D. Kurzweil regarding mediation statement (1.6); telephone conference and correspondence with J. Huddleston regarding exhibits to mediation statement (.5); begin preparing for mediation (1.4).		
12/08/16	Armando Gonzalez	Draft summary of deposition for Tripp Wommack.	4.80	2,088.00
12/08/16	Tony Guerino	Attend deposition of William Restrepo, CFO of Nabors (7.8); conference with S. Heyen regarding same (.4).	8.20	6,150.00
12/08/16	Shari L. Heyen	Continue to draft portions of mediation statement and provide comments to previously drafted sections thereof.	2.20	1,958.00
12/08/16	Shari L. Heyen	Attend portions of Nabors' 30(b)(6) deposition.	4.70	4,183.00
12/08/16	Shari L. Heyen	Email to K. Norfleet regarding mediation.	0.10	89.00
12/08/16	Shari L. Heyen	Telephone conference with J. Baxter regarding information rights for warrants.	0.30	267.00
12/08/16	Shari L. Heyen	Revise mediation statement.	1.20	1,068.00
12/08/16	Gail L. Jamrok	Attention to downloading and organizing depositions and exhibits (3.2); review recent pleadings related to confirmation (1.0).	4.20	1,344.00
12/08/16	David B. Kurzweil	Review and comment on issues for creditors agreement.	0.60	525.00
12/08/16	David B. Kurzweil	Review of documents and issues regarding plan valuation for confirmation.	1.70	1,487.50
12/08/16	David B. Kurzweil	Preparation and participation in deposition of Nabors.	5.50	4,812.50
12/08/16	David B. Kurzweil	Participate in conference call with Conway regarding plan issues.	0.60	525.00
12/08/16	Pallav Raghuvanshi	Calls and review of trust documents (.7); research on liquidating trusts and disputed ownership trusts and Rev. Proc. 94-45 (3.6).	4.30	2,257.50
12/08/16	Jonathan P. Strom	Attend deposition of William Restrepo.	8.00	2,000.00
12/08/16	Nikki C. Wise	Review and summarize depositions.	4.30	2,042.50
12/09/16	Gerald L. Baxter	Continue work on warrant and tax issues with respect to such warrants (3.1); conference calls regarding same (1.1).	4.20	2,730.00
12/09/16	Karl D. Burrer	Receive and review objection to confirmation of plan filed by Kern County Treasurer (.2); receive and review motion for leave to serve an expert report for Ari Lefkovits filed by Nabors (.3); receive and review objections to confirmation of plan filed by Texas Comptroller and ad valorem	1.60	1,040.00

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		taxing authorities (.2); receive and review Nabors' motion to file plan objection under seal and Nabors' objection to plan (.5) review objections to plan and reservation of rights filed by, Rose, Kennedy, City of Miami General Employees' and Sanitation Employees' Retirement Trust, Oracle (.4).		
12/09/16	David Eastlake	Revise unsecured creditor agreement (2.2); draft detailed tax language to be inserted in confirmation order (2.1); numerous internal offices conferences, telephone conferences and correspondence regarding plan-related documents and open issues with same (1.8); telephone conference and correspondence with Kirkland and Davis Polk teams regarding same (1.2).	7.30	3,650.00
12/09/16	David Eastlake	Prepare for mediation.	2.30	1,150.00
12/09/16	Anna Gryska	Review and summarize deposition of Don Gawick.	1.00	300.00
12/09/16	Tony Guerino	Attend deposition of Nabors director Jay Golding (3.1); conference with S. Heyen regarding same (.3); review depositions to date and outline mediation arguments regarding Nabor's director's for mediation (4.2).	7.60	5,700.00
12/09/16	Shari L. Heyen	Attend portions of Jay Golding (Board Member) deposition.	2.50	2,225.00
12/09/16	Shari L. Heyen	Telephone conference with GT tax attorneys regarding creditor representative agreement.	0.50	445.00
12/09/16	Shari L. Heyen	Revise creditor representative agreement.	1.00	890.00
12/09/16	Shari L. Heyen	Review of certain of Nabors' merger documents in preparation for possible mediation.	3.20	2,848.00
12/09/16	Shari L. Heyen	Analysis of contract integration argument raised by Nabors in connection with cure amounts pursuant to the plan supplement.	2.60	2,314.00
12/09/16	Shari L. Heyen	Telephone conference with Kirkland regarding creditor representative agreement.	0.30	267.00
12/09/16	Shari L. Heyen	Review Womack deposition summary.	0.30	267.00
12/09/16	Shari L. Heyen	Analysis regarding Nabors' objection to confirmation (.5); telephone conference with D. Kurzweil regarding same and an alleged proposal by Nabors regarding \$1.7B value (.5).	1.00	890.00
12/09/16	Gail L. Jamrok	Research Donlin Recano's claims register for additional categories of claims related to terms of settlement agreement (1.8); download, review and organize additional categories of claims from court's claims registers (3.7); prepare review notebooks of same (2.9).	8.40	2,688.00

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12/09/16	Benjamin R. Keck	Review and analyze objections to plan confirmation and begin constructing chart summarizing same for review by senior attorneys.	1.40	525.00
12/09/16	David B. Kurzweil	Review and comment on creditor agreement and warrant issues.	1.40	1,225.00
12/09/16	David B. Kurzweil	Participate in deposition of Golding.	1.30	1,137.50
12/09/16	David B. Kurzweil	Review of objections to confirmation.	1.30	1,137.50
12/09/16	Pallav Raghuvanshi	Review of the plan documents and provide changes.	2.60	1,365.00
12/09/16	Jonathan P. Strom	Attend deposition of Jay Golding (3.5); discuss deposition with T. Guerino and S. Heyen (.3); draft email regarding summary of Restrepo and Golding depositions (.2).	4.00	1,000.00
12/09/16	Jonathan P. Strom	Email correspondence with S. Heyen and D. Kurzweil regarding mediation(.2); phone call with B. Keck regarding plan objections (.3).	0.50	125.00
12/09/16	Jonathan P. Strom	Summarize deposition of William Restrepo.	2.40	600.00
12/09/16	Nikki C. Wise	Review and summarize depositions.	3.50	1,662.50
12/10/16	Gerald L. Baxter	Emails regarding warrant issues (.3)' review same (.5).	0.80	520.00
12/10/16	David Eastlake	Draft insert to confirmation order regarding warrants (1.8); review plan in connection with same (1.6); numerous internal correspondence regarding same (1.1); review and comment on confirmation order (1.7).	6.20	3,100.00
12/10/16	Tony Guerino	Receive and review summary of W. Restrepo deposition (.3); prepare for deposition of A. Keil/Cortland (5.2); prepare for deposition of M. Kehl (3.1).	8.60	6,450.00
12/10/16	Shari L. Heyen	Review and analysis of Nabors' merger agreements, including indemnification requirements, in preparation for the emergency mediation requested by Nabors.	8.90	7,921.00
12/10/16	Shari L. Heyen	Review deposition summaries for mediation and potentially contested confirmation hearing.	1.20	1,068.00
12/10/16	Shari L. Heyen	Review Nabors' emergency motion for leave to serve expert report and prepare for hearing on same.	1.50	1,335.00
12/10/16	Shari L. Heyen	Analysis of Nabors' objection to confirmation.	2.40	2,136.00
12/10/16	Shari L. Heyen	Email to all parties regarding mediation schedule.	0.30	267.00
12/10/16	Shari L. Heyen	Telephone conference with C. Beckham and T. Lomazo regarding Nabors' position for mediation.	0.50	445.00
12/10/16	Benjamin R. Keck	Further review and analyze objections to plan confirmation and construct chart summarizing same for review by senior	3.50	1,312.50

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		attorneys.		
12/10/16	David B. Kurzweil	Preparation for and conference with counsel for Nabors.	0.80	700.00
12/10/16	David B. Kurzweil	Review and analyze Nabors' objection for confirmation and issues for last filed expert report.	1.50	1,312.50
12/10/16	David B. Kurzweil	Review of open issues on creditor and warrant agreements.	0.40	350.00
12/10/16	David B. Kurzweil	Review of Restrepo deposition summary.	0.30	262.50
12/10/16	Pallav Raghuvanshi	Review of the warrant language (.4); research on Rev. Proc. 94-45 (.9).	1.30	682.50
12/10/16	Jonathan P. Strom	Draft summary of deposition of Jay Golding.	2.40	600.00
12/11/16	Gerald L. Baxter	Review tax changes for warrants (.6); emails to Kirkland regarding informations rights issues (.4); telephone conference with Kirkland regarding same (1.0); review registration rights agreement regarding same (.6); email to David Kurzweil and Shari Heyen regarding same (.3).	2.90	1,885.00
12/11/16	David Eastlake	Review certain filed proofs of claim (2.1); prepare for tomorrow's mediation (2.3); review Debtors' SOFAs in connection with same (1.2); numerous internal correspondence regarding mediation, claims and confirmation order (.9); analyze plan issues (1.6).	8.10	4,050.00
12/11/16	Anna Gryska	Review and draft a summary of the deposition of Jeffrey Gawick.	4.20	1,260.00
12/11/16	Tony Guerino	Receive and review Nabor's Objection to: (i) Confirmation of Debtors Chapter 11 Plan, (ii) Rejection of Certain Contracts Thereunder, and (iii) Cure Amounts Proposed for Certain Contracts and Leases Assumed Thereunder (.8); receive and review Nabor's Motion to file Confirmation Objection Under Seal (.2); receive and review correspondence and attachments from S. Heyen regarding same (.7); receive and review deposition summaries for use in mediation (.6); prepare for deposition of S. Goldstein (3.6); review and analyze Nabor's Emergency Motion for Leave to Serve Expert Report for A. Lefkovits (.4); prepare for deposition of A. Lefkovits (3.1).	9.40	7,050.00
12/11/16	Shari L. Heyen	Full day preparation for emergency mediation set by Nabors (including review of plan, claims, additional potential causes of action against Nabors, and forecast on potential ranges for a return to general unsecured creditors).	9.70	8,633.00
12/11/16	David B. Kurzweil	Review of documents and preparation for	1.30	1,137.50



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		mediation.		
12/11/16	David B. Kurzweil	Review of possible additional exhibit for mediation.	0.60	525.00
12/11/16	David B. Kurzweil	Review of summary on confirmation objection.	0.30	262.50
12/11/16	David B. Kurzweil	Review of emails and documents for warrant and creditor agreement issues.	0.60	525.00
12/11/16	Kristhy Peguero	Research regarding confirmation standards (1.2); draft correspondence to S. Heyen summarizing same (.5).	1.70	1,020.00
12/11/16	Pallav Raghuvanshi	Emails regarding warrants.	0.70	367.50
12/11/16	Jonathan P. Strom	Work on deposition summaries in preparation of mediation (3.0); email correspondence with S. Heyen regarding same (.3).	3.30	825.00
12/11/16	Nikki C. Wise	Review and summarize depositions.	5.80	2,755.00
12/12/16	Gerald L. Baxter	Attention to Warrant and tax issues (1.3); numerous calls and emails regarding same (2.0).	3.30	2,145.00
12/12/16	David Eastlake	Attend all day mediation session (8.6); prepare for same (.8); review Debtors' comments to plan-related documents (1.6); analyze plan issues (.9); correspondence with Kirkland, Davis Polk and GT teams regarding same (.4); internal office conference and correspondence regarding same (.9).	13.60	6,800.00
12/12/16	Sean Gordon	Teleconference regarding mediation status and correspondence to document review team regarding status of settlement (.3); review and consideration of mediated settlement agreement (.9).	1.20	570.00
12/12/16	Anna Gryska	Review deposition of J. Gawick and draft a summary of same.	1.70	510.00
12/12/16	Tony Guerino	Attend deposition of expert M. Kehl (1.7); prepare for deposition of S. Goldstein (4.5).	6.20	4,650.00
12/12/16	Shari L. Heyen	Prepare additional exhibits and information to present at the mediation.	1.00	890.00
12/12/16	Shari L. Heyen	Attend mediation before Judge Isgar.	7.50	6,675.00
12/12/16	Shari L. Heyen	Review Debtors' motion to designate Nabors' vote as a rejection of the plan (.3); conference with Mr. Eastlake regarding same (.2).	0.50	445.00
12/12/16	Shari L. Heyen	Prepare for final confirmation pretrial conference before Judge Jones.	0.60	534.00
12/12/16	Shari L. Heyen	Add comments to tax and warrant agreements.	1.20	1,068.00
12/12/16	Shari L. Heyen	Emails to/from Mr. Guerino regarding New York City depositions to be abated.	0.30	267.00
12/12/16	Shari L. Heyen	Review docket for overview of plan confirmation objections.	0.40	356.00
12/12/16	Gail L. Jamrok	Prepare for attorney attendance at	8.20	2,624.00



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		mediation (1.5); assist during portions of mediation (3.6); review and organize pleadings related to confirmation (.8); review and organize select motions and orders related to reserves and estimates in connection with mediated settlement (2.3).		
12/12/16	David B. Kurzweil	Attend status hearing on plan confirmation.	0.70	612.50
12/12/16	David B. Kurzweil	Review of pleadings regarding plan objection and confirmation.	0.60	525.00
12/12/16	David B. Kurzweil	Review and comment on open issues for warrant and creditor agreement.	1.10	962.50
12/12/16	Mohammad B. Pathan	Assisted Pallav Raghuvanshi on case analysis.	0.30	130.50
12/12/16	Kristhy Peguero	Review, analyze and summarize Debtors' Objection to Nabors' Expert Report, Debtors' Motion to Designate and Motion to Seal for S. Heyen	1.50	900.00
12/12/16	Pallav Raghuvanshi	Research on UAL and other related cases in connection with plan tax issues.	2.70	1,417.50
12/12/16	Jonathan P. Strom	Attend deposition of Monty Kehl.	4.00	1,000.00
12/12/16	Nikki C. Wise	Review and summarize depositions.	4.50	2,137.50
12/13/16	Gerald L. Baxter	Continued work on changes to Plan regarding tax and warrant structures (2.4); numerous calls and conference calls regarding same (1.0).	3.40	2,210.00
12/13/16	Karl D. Burrer	Receive and review Nabors' settlement (.2); conference with GT team on the same (.1).	0.30	195.00
12/13/16	David Eastlake	Correspondence and telephone conferences with GT, Kirkland, Davis Polk and Fried Frank teams regarding open issues with plan-related documents (1.6); revise plan-related documents (unsecured creditor agreement and confirmation order inserts) (1.9); analyze plan issues (1.4); analyze tax issues (1.2); review plan voting tabulation results (.5); numerous internal telephone conferences and correspondence regarding foregoing (1.3).	7.90	3,950.00
12/13/16	Shari L. Heyen	Internal calls regarding warrant agreement and tax open items.	0.50	445.00
12/13/16	Shari L. Heyen	Conference call with K&E team and Davis Polk team regarding tax and warrant agreements.	0.50	445.00
12/13/16	Shari L. Heyen	Further revise creditor representative agreement, warrant insert and confirmation order insert regarding tax language.	2.90	2,581.00
12/13/16	Shari L. Heyen	Review voting tabulation.	0.30	267.00
12/13/16	Shari L. Heyen	Follow up with Conway regarding prepetition critical vendor payments pursuant to the settlement agreement (.6); emails regarding same (.2).	0.80	712.00
12/13/16	Shari L. Heyen	Respond to questions from Kirkland's team regarding edits to the confirmation order to	0.90	801.00

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		incorporate settlement terms.		
12/13/16	Gail L. Jamrok	Assist with preparations for upcoming hearings.	4.20	1,344.00
12/13/16	David B. Kurzweil	Review of issues and status of confirmation order.	0.40	350.00
12/13/16	David B. Kurzweil	Review of voting report.	0.40	350.00
12/13/16	David B. Kurzweil	Review and comment on confirmation order.	1.10	962.50
12/13/16	David B. Kurzweil	Review of warrant and creditor agreement and participate in conference call resolving open issues (2.1); review of revised language to agreement (.9).	3.00	2,625.00
12/13/16	Pallav Raghuvanshi	Review of the plan-related documents and marking up the changes.	5.40	2,835.00
12/13/16	Nikki C. Wise	Review and summarize depositions (5.5); correspond with Shari Heyen regarding same (.1).	5.60	2,660.00
12/13/16	Kenneth N. Zuckerbrot	Review mark ups of plan-related documents (2.1); meet with Pallav Raghuvanshi regarding same (.4); review and comment on all edits to same (2.3).	4.80	5,520.00
12/14/16	Gerald L. Baxter	Review outstanding issues in Warrant Agreement as result of restructuring.	1.30	845.00
12/14/16	Karl D. Burrer	Receive and review confirmation briefs.	0.60	390.00
12/14/16	David Eastlake	Review revised confirmation order (1.2); review revised second amended (modified) plan (1.4); analyze plan settlement issues (2.3); comment on confirmation order (.8); analyze settlement issues (.9); correspondence with Kirkland team regarding same (.3); internal telephone conference with S. Heyen, D. Kurzweil, and M. Sedigh regarding same (.3).	7.20	3,600.00
12/14/16	Shari L. Heyen	Revise confirmation order.	1.20	1,068.00
12/14/16	Shari L. Heyen	Prepare for confirmation hearing.	1.80	1,602.00
12/14/16	Shari L. Heyen	Review exhibits for confirmation hearing.	2.20	1,958.00
12/14/16	Shari L. Heyen	Two telephone conferences with Haynes & Boone regarding confirmation order.	0.60	534.00
12/14/16	Shari L. Heyen	Review of prepetition liabilities and motions/orders per mediation agreement (1.1); telephone conference with M. Sedigh regarding same (.5); emails regarding same (.5); emails regarding amounts due by Debtors' pursuant to court orders under the settlement (.7).	2.30	2,047.00
12/14/16	Shari L. Heyen	Revise language to confirmation order regarding settlement terms.	0.80	712.00
12/14/16	Shari L. Heyen	Telephone conference with C. Husnick regarding confirmation order (.3); conference with M. Sedigh and D. Kurzweil regarding same (.6).	0.90	801.00
12/14/16	Gail L. Jamrok	Attention to downloading and organizing exhibits for confirmation hearing (2.1);	7.20	2,304.00

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		review Committee's witness and exhibit list and prepare same for filing (.3); review and organize copies of orders related to payment of various types of pre-petition claims (2.5); prepare notebook of same (2.3).		
12/14/16	David B. Kurzweil	Review and comment on revisions to confirmation order.	0.30	262.50
12/14/16	David B. Kurzweil	Review of prepetition liabilities and issues for debtor funding pursuant to mediation agreement and of pleadings for debtor payment obligations.	3.10	2,712.50
12/14/16	David B. Kurzweil	Review of status and plan modifications.	0.40	350.00
12/14/16	David B. Kurzweil	Review changes to plan supplement.	0.60	525.00
12/14/16	David B. Kurzweil	Review of confirmation order filed by the debtor.	0.60	525.00
12/14/16	David B. Kurzweil	Conference with debtors' counsel regarding confirmation hearing.	0.30	262.50
12/14/16	Nikki C. Wise	Review and summarize depositions.	4.20	1,995.00
12/15/16	Karl D. Burrer	Receive and review revised plan supplement (.4); receive and review proposed confirmation order and second amended plan (.9).	1.30	845.00
12/15/16	David Eastlake	Review revised plan (.9); review revised confirmation order (.7); analyze plan issues and work to resolve same (1.6); internal correspondence and telephone conference regarding same (.8); telephone conference and correspondence with M. Sedigh regarding same (.4); prepare for tomorrow's hearing (.8).	5.20	2,600.00
12/15/16	Shari L. Heyen	Telephone conference with M. Sedigh regarding confirmation hearing.	0.40	356.00
12/15/16	Shari L. Heyen	Final preparation for confirmation hearing including review of last-minute filings and confirmation order as revised.	2.90	2,581.00
12/15/16	Shari L. Heyen	Work with Kirkland & Ellis regarding payments to be made to creditors per prior orders.	1.30	1,157.00
12/15/16	Gail L. Jamrok	Assist with preparations for confirmation hearing.	1.70	544.00
12/15/16	David B. Kurzweil	Review of confirmation pleadings and materials and preparation for plan confirmation.	2.50	2,187.50
12/15/16	David B. Kurzweil	Meeting with Carl Marks regarding warrants and plan confirmation.	1.00	875.00
12/15/16	David B. Kurzweil	Conference with party interested in the warrants.	0.20	175.00
12/15/16	David B. Kurzweil	Review of amended Chapter 11 plan.	0.50	437.50
12/15/16	Jonathan P. Strom	Revise the chart to include new Plan objections	0.60	150.00
12/15/16	Nikki C. Wise	Review and summarize depositions.	3.60	1,710.00
12/16/16	David Eastlake	Attend confirmation hearing (1.0); prepare	4.30	2,150.00

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Description of Professional Services Rendered

		for same (.9); review revised plan, confirmation order and plan supplement, as filed on the docket (1.8); numerous internal emails and office conferences regarding same (.6).		
12/16/16	Shari L. Heyen	Final preparation for confirmation hearing, including meeting with Carl Marks and review of last-minute filings.	2.30	2,047.00
12/16/16	Shari L. Heyen	Attend confirmation hearing and conferences immediately thereafter with Debtors' team following the hearing regarding closing.	1.70	1,513.00
12/16/16	Gail L. Jamrok	Assist with preparation for attorney attendance at confirmation hearing (2.2); order transcript of hearing (.3).	2.50	800.00
12/16/16	David B. Kurzweil	Review of finalized pleadings for confirmation hearing.	1.20	1,050.00
12/16/16	David B. Kurzweil	Preparation for and attend confirmation hearing.	3.00	2,625.00
12/16/16	Jonathan P. Strom	Attend plan confirmation hearing.	1.00	250.00
12/16/16	Nikki C. Wise	Review and summarize depositions.	3.20	1,520.00

Total Hours: 652.00

Total Amount: \$ 404,631.50

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Description of Professional Services RenderedTIMEKEEPER SUMMARY FOR TASK CODE B320,

## PLAN AND DISCLOSURE STATEMENT (INCLUDING BUSINESS PLAN)

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Gerald L. Baxter	39.50	650.00	25,675.00
Karl D. Burrer	7.10	650.00	4,615.00
Tony Guerino	52.40	750.00	39,300.00
Shari L. Heyen	131.90	890.00	117,391.00
David B. Kurzweil	59.50	875.00	52,062.50
Lenard M. Parkins	8.60	1,300.00	11,180.00
Kenneth N. Zuckerbrot	4.80	1,150.00	5,520.00
David Eastlake	140.90	500.00	70,450.00
Armando Gonzalez	10.20	435.00	4,437.00
Anna Gryska	7.30	300.00	2,190.00
Benjamin R. Keck	4.90	375.00	1,837.50
Mohammad B. Pathan	0.30	435.00	130.50
Kristhy Peguero	3.20	600.00	1,920.00
Pallav Raghuvanshi	32.70	525.00	17,167.50
Jonathan P. Strom	42.60	250.00	10,650.00
Nikki C. Wise	38.50	475.00	18,287.50
Sean Gordon	1.20	475.00	570.00
Gail L. Jamrok	66.40	320.00	21,248.00
Totals:	652.00	620.60	\$ 404,631.50

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Description of Professional Services Rendered**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper</u>	<u>Status</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gerald L. Baxter	Shareholder	39.50	650.00	25,675.00
Karl D. Burrer	Shareholder	11.60	650.00	7,540.00
Tony Guerino	Shareholder	58.20	750.00	43,650.00
Tony Guerino	Shareholder	26.30	375.00	9,862.50
Shari L. Heyen	Shareholder	181.00	890.00	161,090.00
David B. Kurzweil	Shareholder	138.20	875.00	120,925.00
Lenard M. Parkins	Shareholder	8.60	1,300.00	11,180.00
Kenneth N. Zuckerbrot	Shareholder	11.70	1,150.00	13,455.00
David Eastlake	Associate	156.40	500.00	78,200.00
Armando Gonzalez	Associate	10.20	435.00	4,437.00
Anna Gryska	Associate	7.30	300.00	2,190.00
Benjamin R. Keck	Associate	4.90	375.00	1,837.50
Bethani R. Oppenheimer	Associate	3.40	365.00	1,241.00
Mohammad B. Pathan	Associate	0.30	435.00	130.50
Kristhy Peguero	Associate	33.00	600.00	19,800.00
DeWitt Perkins	Associate	18.60	295.00	5,487.00
Pallav Raghuvanshi	Associate	32.70	525.00	17,167.50
Jonathan P. Strom	Associate	62.50	250.00	15,625.00
Nikki C. Wise	Associate	38.50	475.00	18,287.50
Sean Gordon	Of Counsel	26.40	475.00	12,540.00
Sandy Bratton	Paralegal	6.00	275.00	1,650.00
Gail L. Jamrok	Paralegal	79.70	320.00	25,504.00
Maddie Pipitone	Misc. Timekeeper	0.30	185.00	55.50
Totals:		955.30	625.49	\$ 597,530.00

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Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/07/16	Search Criteria: (None); Document Type: Pacer Research Charges for October 2016	\$ 0.80
10/12/16	Search Criteria: (None); Document Type: Pacer Research Charges for October 2016	\$ 15.90
10/20/16	Search Criteria: (None); Document Type: Pacer Research Charges for October 2016	\$ 3.10
10/24/16	Search Criteria: (None); Document Type: Pacer Research Charges for October 2016	\$ 4.50
10/28/16	Search Criteria: (None); Document Type: Pacer Research Charges for October 2016	\$ 119.10
10/30/16	Search Criteria: (None); Document Type: Pacer Research Charges for October 2016	\$ 3.00
11/01/16	Search Criteria: (None); Document Type: Pacer Research Charges for November 2016	\$ 71.90
11/01/16	Search Criteria: (None); Document Type: Pacer Research Charges for November 2016	\$ 33.80
11/03/16	Search Criteria: (None); Document Type: Pacer Research Charges for November 2016	\$ 6.60
11/03/16	Search Criteria: (None); Document Type: Pacer Research Charges for November 2016	\$ 21.40
11/08/16	VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 55929 DATE: 11/8/2016 Transcript of November 4, 2016, motion hearing	\$ 185.40
11/14/16	Search Criteria: (None); Document Type: Pacer Research Charges for November 2016	\$ 1.50
11/15/16	Search Criteria: (None); Document Type: Pacer Research Charges for November 2016	\$ 0.80
11/21/16	Search Criteria: (None); Document Type: Pacer Research Charges for November 2016	\$ 51.50
11/22/16	VENDOR: TSG Reporting, Inc. - ACH INVOICE#: 110316-460355 DATE: 11/22/2016 Deposition of Daniel Mack and Jeffrey Krafchick taken on 11/3/2016, Certified Transcript In re: CJ Holding Co et al	\$ 2,583.35
11/23/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094221 DATE: 12/5/2016 Tkt. No. 89 00697731163 - Kurzweil/David B Air/Rail Travel on 11/27/2016: Travel agency service fee	\$ 30.00
11/28/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094221 DATE: 12/5/2016 Tkt. No. 00 67925983298 - Kurzweil/David B Air/Rail Travel on 11/30/2016: IAH ATL LGA ATL	\$ 1,337.80
11/28/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094221 DATE: 12/5/2016 Tkt. No. 89 00697853841 - Kurzweil/David B Air/Rail Travel on 11/28/2016: Travel agency service fee	\$ 30.00
11/28/16	VENDOR: Kurzweil, David B. INVOICE#: 1528084012161154 DATE: 12/16/2016 Car Service/Taxi; 11/28/16 - Car service from airport	\$ 90.00
11/29/16	Search Criteria: (None); Document Type: Pacer Research Charges for November 2016	\$ 1.10

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11/29/16	VENDOR: Kurzweil, David B. INVOICE#: 1521738712061442 DATE: 12/6/2016 Car Service/Taxi; 11/29/16 - Car service from hotel to office.	\$	21.13
11/29/16	WestlawNext Research by STROM,JONATHAN.	\$	339.34
11/30/16	VENDOR: Kurzweil, David B. INVOICE#: 1528084012161154 DATE: 12/16/2016 Mileage; 11/30/16 - Travel to/from airport	\$	16.20
11/30/16	VENDOR: Trinity Legal Discovery INVOICE#: 3463 DATE: 11/30/2016 Mailout for CJ Holding, Notice of Filing of First Fee Applications for GT and Conway MacKenzie	\$	125.35
11/30/16	VENDOR: Kurzweil, David B. INVOICE#: 1528084012161154 DATE: 12/16/2016 Parking; 11/30/16 - Airport parking	\$	78.00
11/30/16	VENDOR: Evolve Discovery / Fronteo INVOICE#: 143860 DATE: 11/30/2016 E-Discovery Services	\$	8,874.50
11/30/16	VENDOR: Kurzweil, David B. INVOICE#: 1528084012161154 DATE: 12/16/2016 Lodging; 11/30/16 - Hotel stay in Houston (2 nights)	\$	373.23
11/30/16	WestlawNext Research by STROM,JONATHAN.	\$	62.54
12/01/16	Lexis Charges: 12/01/16 LEXIS LEGAL SERVICES Requested by PIPITONE, MADDIE Ref: 168564.010100	\$	21.52
12/01/16	Lexis Charges: 12/01/16 LEXIS ADVANCE Requested by PIPITONE, MADDIE Ref: 168564.010100	\$	5.43
12/01/16	Lexis Charges: 12/01/16 ENGLISH LIBRARIES Requested by LOTT, CYNTHIA Ref: 168564.010100	\$	19.75
12/01/16	VENDOR: Evolve Discovery / Fronteo INVOICE#: 146301 Data hosting on Relativity during December 2016 and project management	\$	2,141.10
12/01/16	WestlawNext Research by LOTT,CYNTHIA.	\$	89.10
12/01/16	WestlawNext Research by STROM,JONATHAN.	\$	401.88
12/02/16	Lexis Charges: 12/02/16 LEXIS LEGAL SERVICES Requested by PIPITONE, MADDIE Ref: 168564.010100	\$	21.51
12/02/16	Lexis Charges: 12/02/16 LEXIS ADVANCE Requested by PIPITONE, MADDIE Ref: 168564.010100	\$	26.14
12/02/16	VENDOR: Guerino, Tony INVOICE#: 1548615712161154 DATE: 12/16/2016 12/02/16 - Fee in Dallas (from Midland for deposition of H.H. Tripp Wommack) when taking earlier flight to Houston	\$	44.50
12/02/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094347 DATE: 12/12/2016 Tkt. No. 52 62468636382 - Guerino/Anthony M Air/Rail Travel on 12/05/2016: HOU MAF DAL HOU WN	\$	663.18
12/02/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094347 DATE: 12/12/2016 Tkt. No. 52 62468636382 - Guerino/Anthony M Air/Rail Travel on 12/05/2016: Travel agency service fee	\$	30.00
12/02/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094347 DATE: 12/12/2016 Tkt. No. 00 67925983392 - Heyen/Shari Lynee Air/Rail Travel on 12/07/2016: IAH LGA	\$	526.15
12/02/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094347 DATE: 12/12/2016 Tkt. No. 00 67925983392 - Heyen/Shari Lynee Air/Rail Travel on 12/07/2016: Travel agency service fee	\$	30.00



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12/02/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094347 DATE: 12/12/2016 Tkt. No. 00 67925983394 - Kurzweil/David B Air/Rail Travel on 12/04/2016: Travel agency service fee	\$	30.00
12/02/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094531 DATE: 12/19/2016 Tkt. No. 00 67925983394 - Kurzweil/David B Air/Rail Travel on 12/04/2016: ATL IAH LGA ATL	\$	776.35
12/04/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-120416 DATE: 12/4/2016 Conferencing Services Invoice Date 161202 User HEY Client Code 168564 Matter Code 010100	\$	1.76
12/04/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-120416 DATE: 12/4/2016 Conferencing Services Invoice Date 161202 User SGZ Client Code 168564 Matter Code 010100	\$	4.49
12/04/16	VENDOR: Kurzweil, David B. INVOICE#: 1558025501051336 DATE: 12/31/2016 Car Service/Taxi; 12/04/16 - Car service from airport to hotel	\$	90.00
12/04/16	WestlawNext Research by STROM,JONATHAN.	\$	125.07
12/05/16	VENDOR: Kurzweil, David B. INVOICE#: 1539224312141319 DATE: 12/14/2016 Hotel - Dinner; 12/05/16 - Hotel stay to attend depositions; Attendees: David B. Kurzweil, Tyson Lamocho, Shari L. Heyen	\$	425.07
12/05/16	Lexis Charges: 12/05/16 LEXIS LEGAL SERVICES Requested by CASE, TAMARA Ref: 168564.010100	\$	19.75
12/05/16	Lexis Charges: 12/05/16 LEXIS ADVANCE Requested by CASE, TAMARA Ref: 168564.010100	\$	4.00
12/05/16	VENDOR: Raghuvanshi, Pallav INVOICE#: 1533275112071215 DATE: 12/7/2016 Car Service/Taxi; 12/05/16 - Taxi - late night client work at office	\$	10.30
12/05/16	Copy; 423 Page(s) by 000528	\$	63.45
12/05/16	Copy; 5 Page(s) by 000528 COPIES	\$	0.75
12/05/16	Copy; 854 Page(s) by 000528 COPIES	\$	128.10
12/05/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094347 DATE: 12/12/2016 Tkt. No. 52 62469232309 - Guerino/Anthony M Air/Rail Travel on 12/06/2016: HOU MAF DAL HOU	\$	16.50
12/05/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094347 DATE: 12/12/2016 Tkt. No. 52 62469232309 - Guerino/Anthony M Air/Rail Travel on 12/06/2016: Travel agency service fee	\$	30.00
12/05/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094347 DATE: 12/12/2016 Tkt. No. 00 67925983402 - Kurzweil/David B Air/Rail Travel on 12/05/2016: Travel agency service fee	\$	30.00
12/05/16	VENDOR: Kurzweil, David B. INVOICE#: 1530787912121114 DATE: 12/12/2016 Car Service/Taxi; 12/05/16 - Uber from hotel to office	\$	37.73
12/06/16	VENDOR: Guerino, Tony INVOICE#: 1543049912211151 DATE: 12/21/2016 Dinner; 12/06/16 - Dinner in Midland, Texas while there for deposition of H.H. Tripp Wommack; Merchant: Burger Place at Airport	\$	23.60

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12/06/16	VENDOR: Raghuvanshi, Pallav INVOICE#: 1563761112231145 DATE: 12/23/2016 Dinner; 12/06/16 - Late night work at office regarding documents required for confirmation; Merchant: Hale & Hearty	\$	11.16
12/06/16	Lexis Charges: 12/06/16 LEXIS LEGAL SERVICES Requested by PEGUERO, KRISTHY Ref: 168564.010100	\$	21.36
12/06/16	Lexis Charges: 12/06/16 LEXIS ADVANCE Requested by PEGUERO, KRISTHY Ref: 168564.010100	\$	21.09
12/06/16	VENDOR: Guerino, Tony INVOICE#: 1543049912211151 DATE: 12/21/2016 Mileage; 12/06/16 - Drive from office to Hobby Airport for deposition of H.H. Tripp Wommack in Midland, Texas	\$	11.50
12/06/16	VENDOR: Guerino, Tony INVOICE#: 1543049912211151 DATE: 12/21/2016 Mileage; 12/06/16 - Drive from Hobby Airport to office after deposition of H.H. Tripp Wommack in Midland, Texas	\$	11.50
12/06/16	VENDOR: Guerino, Tony INVOICE#: 1543049912211151 DATE: 12/21/2016 Parking; 12/06/16 - Parking at Hobby Airport for travel to Midland, Texas for deposition of H.H. Tripp Wommack	\$	20.00
12/06/16	VENDOR: Kurzweil, David B. INVOICE#: 1533768012121114 DATE: 12/12/2016 Car Service/Taxi; 12/06/16 - Car service to office	\$	21.03
12/06/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094347 DATE: 12/12/2016 Tkt. No. 89 00698173790 - Kurzweil/David B Air/Rail Travel on 12/06/2016: Travel agency service fee	\$	30.00
12/06/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094531 DATE: 12/19/2016 Tkt. No. 00 67925983434 - Kurzweil/David B Air/Rail Travel on 12/11/2016: ATL IAH ATL	\$	171.85
12/07/16	Lexis Charges: 12/07/16 LEXIS ADVANCE Requested by PEGUERO, KRISTHY Ref: 168564.010100	\$	21.35
12/07/16	VENDOR: Kurzweil, David B. INVOICE#: 1539224312121114 DATE: 12/12/2016 Parking; 12/07/16 - Parking at airport	\$	90.00
12/07/16	VENDOR: Kurzweil, David B. INVOICE#: 1535989512191324 DATE: 12/19/2016 Car Service/Taxi; 12/07/16 - Car service from hotel/airport	\$	63.25
12/08/16	Lexis Charges: 12/08/16 LEXIS LEGAL SERVICES Requested by PEGUERO, KRISTHY Ref: 168564.010100	\$	42.74
12/08/16	Lexis Charges: 12/08/16 LEXIS ADVANCE Requested by PEGUERO, KRISTHY Ref: 168564.010100	\$	3.79
12/08/16	VENDOR: TSG Reporting, Inc. - ACH INVOICE#: 120816-461665 Job Date: 12/8/16, Deposition of William Restrepo	\$	2,809.40
12/09/16	VENDOR: Kurzweil, David B. INVOICE#: 1539667412121114 DATE: 12/12/2016 Mileage; 12/09/16 - Travel to/from airport	\$	16.20
12/09/16	VENDOR: Guerino, Tony INVOICE#: 1543049912211151 DATE: 12/21/2016 Parking; 12/09/16 - Parking at deposition of Jay Golding	\$	40.00

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12/09/16	VENDOR: Guerino, Tony INVOICE#: 1560567112221456 DATE: 12/22/2016 Change Ticket Fee; 12/09/16 - Flight change fee for extending length of trip to New York City for depositions of Stephen Goldstein, Adam Kiel and Ari Lefkovitz	\$	200.00
12/09/16	VENDOR: Kurzweil, David B. INVOICE#: 1539224312121114 DATE: 12/12/2016 Lodging; 12/09/16 - Hotel stay to attend depositions	\$	1,119.69
12/09/16	VENDOR: Kurzweil, David B. INVOICE#: 1539224312121114 DATE: 12/12/2016 Hotel - Parking; 12/09/16 - Hotel stay to attend depositions	\$	15.00
12/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-121116 DATE: 12/11/2016 Conferencing Services Invoice Date 161204 User DRX Client Code 168564 Matter Code 010100	\$	2.24
12/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-121116 DATE: 12/11/2016 Conferencing Services Invoice Date 161209 User DRX Client Code 168564 Matter Code 010100	\$	2.25
12/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-121116 DATE: 12/11/2016 Conferencing Services Invoice Date 161209 User DRX Client Code 168564 Matter Code 010100	\$	0.87
12/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-121116 DATE: 12/11/2016 Conferencing Services Invoice Date 161209 User DRX Client Code 168564 Matter Code 010100	\$	7.15
12/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-121116 DATE: 12/11/2016 Conferencing Services Invoice Date 161208 User DVK Client Code 999999 Matter Code 999999	\$	5.12
12/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-121116 DATE: 12/11/2016 Conferencing Services Invoice Date 161206 User HEY Client Code 168564 Matter Code 010100	\$	8.68
12/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-121116 DATE: 12/11/2016 Conferencing Services Invoice Date 161207 User HEY Client Code 168564 Matter Code 010100	\$	2.26
12/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-121116 DATE: 12/11/2016 Conferencing Services Invoice Date 161207 User HEY Client Code 168564 Matter Code 010100	\$	3.77
12/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-121116 DATE: 12/11/2016 Conferencing Services Invoice Date 161208 User HEY Client Code 168564 Matter Code 010100	\$	1.17
12/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-121116 DATE: 12/11/2016 Conferencing Services Invoice Date 161208 User HEY Client Code 168564 Matter Code 010100	\$	4.19

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12/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-121116 DATE: 12/11/2016 Conferencing Services Invoice Date 161209 User HEY Client Code 168564 Matter Code 010100	\$	9.74
12/11/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-121116 DATE: 12/11/2016 Conferencing Services Invoice Date 161209 User HEY Client Code 168564 Matter Code 010100	\$	0.79
12/11/16	Lexis Charges: 12/11/16 LEXIS PUBLIC RECORDS Requested by PEGUERO, KRISTHY Ref: 168564.010100	\$	21.38
12/11/16	VENDOR: Kurzweil, David B. INVOICE#: 1558025501051336 DATE: 12/31/2016 Car Service/Taxi; 12/11/16 - Car service from airport to hotel	\$	90.00
12/11/16	WestlawNext Research by STROM,JONATHAN.	\$	136.80
12/12/16	VENDOR: Heyen, Shari L. INVOICE#: 1549219012161154 DATE: 12/16/2016 Lunch; 12/12/16 - Working Lunch for GT and Conway teams (Mediation); Merchant: Jimmy Johns; Attendees: Shari L. Heyen, Jeff Huddleston, Matt Sedigh, David B. Kurzweil, David Eastlake	\$	46.25
12/12/16	VENDOR: Guerino, Tony INVOICE#: 1547909212211151 DATE: 12/21/2016 Dinner; 12/12/16 - Dinner in NYC for depositions of Stephen Goldstein, Adam Kiel and Ari Lefkovitz; Merchant: Ruby's	\$	27.06
12/12/16	VENDOR: Kurzweil, David B. INVOICE#: 1558025501051336 DATE: 12/31/2016 Hotel - Dinner; 12/12/16 - Hotel stay to attend hearings	\$	67.21
12/12/16	VENDOR: Permian Court Reporters, Inc. INVOICE#: KJJ16-12344 DATE: 12/12/2016 Transcript of H.H. TrippWommack Deposition - 12-6-16	\$	448.40
12/12/16	Lexis Charges: 12/12/16 LEXIS ADVANCE Requested by PEGUERO, KRISTHY Ref: 168564.010100	\$	1.61
12/12/16	VENDOR: Guerino, Tony INVOICE#: 1547909212211151 DATE: 12/21/2016 Mileage; 12/12/16 - For depositions of Stephen Goldstein, Adam Kiel and Ari Lefkovitz in NYC	\$	16.74
12/12/16	VENDOR: Trinity Legal Discovery INVOICE#: 3522 DATE: 12/12/2016 Printing of claims for Pitts, Lindsey, Alexander, Romero, and Soto	\$	157.61
12/12/16	VENDOR: Guerino, Tony INVOICE#: 1547909212211151 DATE: 12/21/2016 Parking; 12/12/16 - Parking at offices of Kirkland & Ellis for deposition of Monty Kehl	\$	25.00
12/12/16	VENDOR: TSG Reporting, Inc. - ACH INVOICE#: 121216-461670 Job Date: 12/12/16, Deposition of Monty Kehl, Huron	\$	1,383.90
12/12/16	VENDOR: Guerino, Tony INVOICE#: 1547909212211151 DATE: 12/21/2016 Car Service/Taxi; 12/12/16 - Uber in NYC for depositions of Stephen Goldstein, Adam Kiel and Ari Lefkovitz	\$	50.23

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Description of Expenses Billed

12/12/16	VENDOR: Guerino, Tony INVOICE#: 1547909212211151 DATE: 12/21/2016 Airfare; 12/12/16 - Airfare to/from New York City for depositions of Stephen Goldstein, Adam Kiel and Ari Lefkovitz.	\$	991.20
12/12/16	VENDOR: Kurzweil, David B. INVOICE#: 1542463912191324 DATE: 12/19/2016 Car Service/Taxi; 12/12/16 - Travel to Houston office from hotel	\$	19.50
12/12/16	VENDOR: Kurzweil, David B. INVOICE#: 1544208612191324 DATE: 12/19/2016 Car Service/Taxi; 12/12/16 - Travel from office to hotel	\$	22.12
12/12/16	WestlawNext Research by PATHAN, MOHAMMAD.	\$	32.34
12/13/16	VENDOR: Heyen, Shari L. INVOICE#: 1549219012161154 DATE: 12/16/2016 Lunch; 12/13/16 - Working Lunch preparing for CJ Mediation; Merchant: Treebeards; Attendees: Shari L. Heyen, David B. Kurzweil, David Eastlake	\$	63.06
12/13/16	VENDOR: Guerino, Tony INVOICE#: 1547909212211151 DATE: 12/21/2016 Breakfast; 12/13/16 - Breakfast in NYC for depositions of Stephen Goldstein, Adam Kiel and Ari Lefkovitz; Merchant: Lindy's	\$	24.50
12/13/16	VENDOR: Judicial Transcribers of Texas LLC INVOICE#: 56114 DATE: 12/13/2016 Transcript of December 12 hearing	\$	10.80
12/13/16	VENDOR: Guerino, Tony INVOICE#: 1547909212211151 DATE: 12/21/2016 Mileage; 12/13/16 - For depositions of Stephen Goldstein, Adam Kiel and Ari Lefkovitz in NYC	\$	16.74
12/13/16	VENDOR: Trinity Legal Discovery INVOICE#: 3543 DATE: 12/13/2016 Prints of Unpaid wage, breach of contract, EEOC, Disputed litigation vendor	\$	178.46
12/13/16	VENDOR: Guerino, Tony INVOICE#: 1547909212211151 DATE: 12/21/2016 Parking; 12/13/16 - Parking at airport for travel to NYC for depositions of Stephen Goldstein, Adam Kiel and Ari Lefkovitz	\$	40.00
12/13/16	Copy; 86 Page(s) by 016106	\$	12.90
12/13/16	VENDOR: TSG Reporting, Inc. - ACH INVOICE#: 112916-461494 DATE: 12/13/2016 Deposition of David Andrews taken on 11/29/2016, Certified Transcript In re: CJ Holding Co et al	\$	974.80
12/13/16	VENDOR: Guerino, Tony INVOICE#: 1547909212211151 DATE: 12/21/2016 Car Service/Taxi; 12/13/16 - Uber in NYC for depositions of Stephen Goldstein, Adam Kiel and Ari Lefkovitz	\$	85.21
12/13/16	VENDOR: Guerino, Tony INVOICE#: 1547909212211151 DATE: 12/21/2016 Lodging; 12/13/16 - Depositions of Stephen Goldstein, Adam Kiel and Ari Lefkovitz	\$	750.23
12/13/16	VENDOR: Kurzweil, David B. INVOICE#: 1545923312191324 DATE: 12/19/2016 Car Service/Taxi; 12/13/16 - Uber from hotel to office	\$	22.83

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Description of Expenses Billed

12/13/16	VENDOR: Guerino, Tony INVOICE#: 1547909212211151 DATE: 12/21/2016 Change Ticket Fee; 12/13/16 - Flight change fee to return from New York City on 12/13/16 after depositions of Stephen Goldstein, Adam Kiel and Ari Lefkovitz	\$	200.00
12/13/16	VENDOR: Guerino, Tony INVOICE#: 1547909212211151 DATE: 12/21/2016 Onboard Internet Fee; 12/13/16 - Wi-Fi on return flight from New York City on 12/13/16 after depositions of Stephen Goldstein, Adam Kiel and Ari Lefkovitz	\$	5.99
12/13/16	VENDOR: Guerino, Tony INVOICE#: 1547909212211151 DATE: 12/21/2016 Boarding Seating Fee; 12/13/16 - Economy Plus fee on return flight from New York City on 12/13/16 after depositions of Stephen Goldstein, Adam Kiel and Ari Lefkovitz	\$	137.00
12/14/16	VENDOR: Trinity Legal Discovery INVOICE#: 3557 Printing of debtors exhibits	\$	141.85
12/14/16	VENDOR: Kurzweil, David B. INVOICE#: 1551017412191324 DATE: 12/19/2016 Car Service/Taxi; 12/14/16 - Car service from hotel to office	\$	20.05
12/15/16	VENDOR: TSG Reporting, Inc. - ACH INVOICE#: 120916-461490 DATE: 12/15/2016 job date: 12/9/16; Deposition of Jay Golding	\$	808.80
12/15/16	VENDOR: TSG Reporting, Inc. - ACH INVOICE#: 120616-461486 DATE: 12/15/2016 Deposition of Mark Cashiola taken on 12/6/2016, Certified Transcript In re: CJ Holding Co et al	\$	1,124.45
12/15/16	VENDOR: Kurzweil, David B. INVOICE#: 1551017412191324 DATE: 12/19/2016 Car Service/Taxi; 12/15/16 - Car service from hotel to office	\$	20.63
12/15/16	VENDOR: Kurzweil, David B. INVOICE#: 1551768812191324 DATE: 12/19/2016 Car Service/Taxi; 12/15/16 - Travel from office to hotel	\$	32.40
12/15/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094669 DATE: 12/26/2016 Tkt. No. 00 67929900822 - Kurzweil/David B Air/Rail Travel on 12/16/2016: HOU ATL	\$	315.00
12/15/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200094669 DATE: 12/26/2016 Tkt. No. 00 67929900822 - Kurzweil/David B Air/Rail Travel on 12/16/2016: Travel agency service fee	\$	30.00
12/16/16	VENDOR: Kurzweil, David B. INVOICE#: 1558025501051336 DATE: 12/31/2016 Mileage; 12/16/16 - Mileage to/from airport.	\$	16.20
12/16/16	VENDOR: Kurzweil, David B. INVOICE#: 1552255512291644 DATE: 12/29/2016 Car Service/Taxi; 12/16/16 - Uber from hotel to office	\$	20.47
12/16/16	VENDOR: Kurzweil, David B. INVOICE#: 1558025501051336 DATE: 12/31/2016 Lodging; 12/16/16 - Hotel stay to attend hearings	\$	1,756.17
12/16/16	VENDOR: Kurzweil, David B. INVOICE#: 1558025501051336 DATE: 12/31/2016 Car Service/Taxi; 12/16/16 - Car service from office to airport.	\$	47.00

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Description of Expenses Billed

Total Expenses: \$ 35,501.05

Invoice No. : 4416399  
File No. : 168564.010100  
Bill Date : February 17, 2017

CJ Holding Unsecured Creditors Committee

**INVOICE**

Re: In re CJ Holding Co., et al

Legal Services through February 17, 2017:

Total Fees: \$ 40,956.50

Expenses:

Deposition/Court Reporters	1,779.45
Other Charges	835.47
Photocopy	40.00
Postage	196.00

Total Expenses: \$ 2,850.92

**Current Invoice: \$ 43,807.42**

SLH:MLM

Tax ID: 13-3613083



Invoice No. : 4416399  
File No. : 168564.010100

***FOR YOUR CONVENIENCE,  
PAYMENT INSTRUCTIONS FOR GT FIRM ACCOUNT  
FOR FEES & COSTS ARE AS FOLLOWS:***

**For Wire Instructions:**

Bank: WELLS FARGO BANK  
ABA #: 121000248

**For ACH Instructions:**

Bank: WELLS FARGO BANK  
ABA# 063107513

CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT  
ACCOUNT #: 2000014648663

**PLEASE**

**REFERENCE:**      **CLIENT NAME:**      **CJ HOLDING UNSECURED CREDITORS  
COMMITTEE**  
**FILE NUMBER:**      **168564.010100**  
**INVOICE NUMBER:**      **4416399\***  
**BILLING**  
**PROFESSIONAL:**      **Shari L. Heyen**

\*\*\*\*\*

**"When you provide a check as payment, you authorize us to either use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction."**

Wire fees may be assessed by your bank.

**\* If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

SLH:MLM

Tax ID: 13-3613083

Invoice No.: 4416399  
 Matter No.: 168564.010100

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Description of Professional Services Rendered:

TASK CODE: B160 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
01/12/17	Shari L. Heyen	Work on monthly fee statements and break apart per court orders.	2.20	2,090.00
01/12/17	David B. Kurzweil	Review and comment on fee request.	0.40	394.00
01/19/17	David Eastlake	Revise and prepare for circulation of GT's December 2016 fee statement (.8); circulate same to notice parties (.2).	1.00	550.00
01/26/17	David B. Kurzweil	Review and comment on fees.	0.30	295.50
01/26/17	Jonathan P. Strom	Begin drafting GT's final fee application.	1.40	413.00
01/30/17	Jonathan P. Strom	Review bills for November and December 2016 in preparation for final fee application (.5); continue drafting final fee application for GT (3.1).	3.60	1,062.00
02/06/17	Jonathan P. Strom	Review and redline Carl Marks' final fee application (1.0); email correspondence with P. Byun regarding same (.2).	1.20	354.00
02/06/17	Jonathan P. Strom	Continue working on final fee application.	0.90	265.50
02/08/17	Jonathan P. Strom	Continue drafting GT's final fee application.	4.80	1,416.00
02/09/17	Jonathan P. Strom	Continue working on GT's final fee application.	2.30	678.50
02/10/17	David Eastlake	Review and edit prebill (.8); attend to final fee application (.3); correspondence with S. Heyen, D. Kurzweil and J. Strom regarding same (.3).	1.40	770.00
02/10/17	Shari L. Heyen	Work on fee application.	2.90	2,755.00
02/10/17	Shari L. Heyen	Conferences with Committee professionals regarding filing final fee applications.	0.60	570.00
02/10/17	Jonathan P. Strom	Revise GT's final interim fee application.	1.10	324.50
02/13/17	David Eastlake	Office conferences and correspondence with J. Strom regarding final fee application (.6); review and organize invoices related to same (.5); address final fee application issues (.7); correspondence with J. Lutz regarding invoice through effective date (.3); preliminary review of and comment on final fee application (1.8).	3.90	2,145.00
02/13/17	Shari L. Heyen	Review December and January invoices for final fee application (1.5) and conference with D. Eastlake regarding final fee application (.3).	0.80	760.00
02/13/17	Jonathan P. Strom	Revise GT's final fee application.	3.40	1,003.00
02/14/17	David Eastlake	Review draft final fee application and exhibits thereto (2.3); extensive revisions to same (3.7); review proposed order (.4) and revise (.6); office conferences and correspondence with J. Strom regarding	7.50	4,125.00

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 Matter No.: 168564.010100

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Description of Professional Services Rendered

		foregoing (.5).		
02/14/17	Shari L. Heyen	Edit GT final fee application.	4.60	4,370.00
02/14/17	Jonathan P. Strom	Revise GT's final fee application.	2.80	826.00
02/15/17	David Eastlake	Review and comment on revised fee application, exhibits and proposed order (4.6); office conference and correspondence with J. Strom regarding same (1.3); review further revised fee application, exhibits and proposed order (2.6); finalize same for filing (2.7); assist Conway and Carl Marks with preparation and filing of their final fee applications (4.2); office conference and correspondence with S. Heyen regarding fee application (.9).	16.30	8,965.00
02/15/17	Shari L. Heyen	Finalize final fee application.	5.60	5,320.00
02/15/17	Jonathan P. Strom	Revise and update GT's final fee application.	3.30	973.50
02/15/17	Jonathan P. Strom	Made revisions to Carl Mark's Final Fee Application.	1.80	531.00
			<hr/>	
Total Hours:			74.10	
			Total Amount:	\$ 40,956.50

TIMEKEEPER SUMMARY FOR TASK CODE B160,

## FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	16.70	950.00	15,865.00
David B. Kurzweil	0.70	985.00	689.50
David Eastlake	30.10	550.00	16,555.00
Jonathan P. Strom	26.60	295.00	7,847.00
	<hr/>	<hr/>	<hr/>
Totals:	74.10	552.72	\$ 40,956.50

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Description of Professional Services Rendered**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper</u>	<u>Status</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Shari L. Heyen	Shareholder	16.70	950.00	15,865.00
David B. Kurzweil	Shareholder	0.70	985.00	689.50
David Eastlake	Associate	30.10	550.00	16,555.00
Jonathan P. Strom	Associate	26.60	295.00	7,847.00
Totals:		74.10	552.72	\$ 40,956.50

Invoice No.: 4416399  
Re: In re CJ Holding Co., et al  
Matter No.: 168564.010100

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Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/01/16	VENDOR: Knight, Charles K. INVOICE#: 42110116835 DATE: 11/1/2016 Charles Knight (CJ Holding Committee Member) expenses to Attend Settlement Negotiations	\$ 835.47
12/15/16	VENDOR: TSG Reporting, Inc. - ACH INVOICE#: 120516-461482 DATE: 12/15/2016 Transcript of Deposition of Donald Jeffrey Gawick	\$ 1,779.45
02/17/17	Copy; 400 Page(s)	\$ 40.00
02/17/17	Postage	\$ 196.00
Total Expenses:		\$ 2,850.92